

Contracts, Schedules and Pricing Data Standards

Finance, Procurement and
Information Management

HISO 10084.2:2024

Te Kāwanatanga o Aotearoa
New Zealand Government

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Document Control

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1 Purpose

The purpose of this document is to define the data standards for the contract, schedule and pricing information shared between parties in the New Zealand health and disability system, including Districts, suppliers, PHARMAC and Health New Zealand | Te Whatu Ora (Health NZ) Finance.

Data standards for the health and disability system underpin the ability to share data with common definition and meaning. This document defines a core set of national master data standards that provide the basis for establishing the meaning and purpose of contract, schedule and pricing data, and the way it is managed and shared across the wider health and disability system to support procurement, purchasing, distribution and consumption.

The standard is used to represent contract, schedule and pricing in the Health System Catalogue (HSC), which publishes information suitable for using within the operational systems of Districts, suppliers, PHARMAC and NZ Health Partnerships, where the procurement, purchasing, distribution and consumption of medical devices and other products and services is performed.

The Health System Catalogue is a central component of the [Health Finance, Procurement and Information Management \(FPIM\)](#) operational platform that Health NZ Finance is building.

This version of the standard defines the minimum set of data elements for contracts, schedules and pricing to enable Districts to review the quality of their data and commence the required data cleansing activities.

The standard is expected to evolve over time to meet business requirements, as these are determined.

2 Scope

The scope of this standard is to define the contracts, schedules and pricing data elements that support the purchase of medical devices.

This document is a companion to [HISO 10084.1:2024 Suppliers and Items Data Standards](#) and complements the scope of the earlier document.

This document does not provide a technical specification for implementation, such as creating the data elements in a database system. It does not outline issues such as table structures, key fields and relationships between data elements.

Additional data elements may be necessary to ensure the data is properly validated and presented.

3 Background

The various organisations in the health sector in New Zealand have to date used locally compiled master data about medical devices. These data sets have represented different subsets of the identifiers and properties associated with contracts, schedules and pricing. Some of the global standard identifiers and attributes have been used in some organisations' data sets, but not consistently across the sector.

This document establishes a common vocabulary and set of information requirements for contracts, schedules and pricing, so that Districts, suppliers, PHARMAC and Health NZ will be able to efficiently and accurately interoperate in the procurement, purchasing, distribution and consumption of medical devices.

This standard utilises established global and New Zealand standards for identifying, classifying and describing contracts, schedules and pricing. The use of these established standards will reduce uncertainty about the identity of contracts and schedules and will increase the ability to incorporate information automatically from industry data pools and to transact electronically.

The published HISO standards most relevant to this standard are:

- **HISO 10084.1:2021 Suppliers and Items Data Standards**
- [HISO 10024.2:2017 Medical Device Terminology and Identification Standards](#)
- [HISO 10029:2022 Health Information Security Framework](#)
- [HISO 10063:2016 GS1 Standards Endorsement](#)
- [HISO 10033:2017 SNOMED CT Endorsement](#)

The most relevant legislation and regulations includes the following:

- Pae Ora Act 2022
- Health Act 1956
- Health and Disability Commissioner (Code of Health and Disability Services Consumers' Rights) Regulations 1996
- Health Information Privacy Code 2020
- Medicines Act 1981
- New Zealand Business Number Act 2016
- Privacy Act 2020

4 Definitions

The following special terms are used in this document.

Contract – a contract is a commercial agreement between a Procurement Agency and an Organisation for the supply of medical devices with an agreed set of terms and conditions.

GS1 – a not-for-profit organization that develops and maintains global standards for business communication.

Global Trade Item Number (GTIN) – GS1 standard identifier used to uniquely identify a trade item in the global supply chain.

Health System Catalogue – A single, up-to-date and comprehensive national product catalogue, adopted and integrated across the New Zealand Public Health Sector.

Health System Catalogue item – a product or service represented in the Health System Catalogue (HSC). The item representation of a product is equivalent to the type of object manufactured and its function, regardless of the number of units of product aggregated into packaging. A product is manifested as one or more trade items.

Master data – stable and authoritative reference information about an entity. The same information needs to be used to identify and describe the entity across business processes, organisations and systems to avoid inconsistency, ambiguity and unhelpful duplication of entity information. Examples of entities which need to have their master data managed are supplier and trade item.

Medical Devices – products that meet the legal definition of a medical device as per the Medicine Act (1981). In practice this means nearly everything used in patient care in a hospital, from bandages to plastic tubing, to surgical implants. It excludes all pharmaceuticals, all services, administrative equipment, and facilities expenses, but includes laboratory equipment, spare parts, and supplies, gases like oxygen, and specialised equipment like hydraulic beds.

Schedule – a schedule is a section or a chapter within a contract, this could also be a separate document but references to the contract for terms and conditions (e.g. a master services agreement). It is used to group a set of trade items.

Trade item – any product or service that may be priced, ordered or invoiced at any point in the supply chain. The aggregation level (or single unit) of a product or service that may be priced, or ordered, or invoiced at any point in any supply chain. An aggregation of multiple units may be a pack or case, for example, each of these levels being a different trade item.

Trade item pricing – defines a price for a particular trade item at a specific unit of measure.

5 Data set specification

This section provides a templated definition for each data element making up the overall contracts, schedules and pricing data set in the Health System Catalogue.

Data element specifications are provided for:

- Contracts
- Schedules
- Suppliers
- Trade item pricing
- Contract special conditions
- Schedule special conditions
- Trade item pricing special conditions

Data element template

Data element specifications are presented in the following templated form based on publicly available standard [ISO/IEC 11179 Information Technology – Metadata Registries \(MDR\)](#). The template is extended in this document to add metadata elements relating to purpose, use case and authoritative source.

In addition to the named data types in the template, any of the data types listed in publicly available standard [ISO/IEC 114-04:2007 Information technology – General purpose data types](#) may be used in data element specifications.

Annex F of [ISO/IEC 11179-3 Information technology – Metadata registries – Part 3: Registry metamodel and basic attributes](#) lists further permissible representation classes.

Character sets

Text data elements for person's names and for places must accommodate macrons for te reo Māori and diacritic characters for other commonly used languages. By default, this means using the Unicode Basic Latin, Latin-1 Supplement and Latin Extended A character sets.

[ISO/IEC 10646:2017 Information technology – Universal Coded Character Set \(UCS\)](#) is the character set standard and UTF-8 the required character encoding. Alphabetic and alphanumeric codes and identifiers are at least restricted to printable Basic Latin characters and normally further.

Name	Data element name
Definition	A statement that expresses the essential nature of the data element and its differentiation from other elements in the data set

Purpose	A statement that expresses the reason for the data element		
Use case	A statement that expresses the situation in which the data element could potentially be used		
Source standards	Established data definitions or guidelines pertaining to the data element (GS1 data type and max length)		
Authoritative source	Potential location where the data originates from in the suggested order of preference		
Data type	Alphabetic (A) Date Numeric (N) Alphanumeric (X) Boolean	Representational class	Code Date/time Text Value Identifier Indicator Date
Field size	Maximum number of characters	Representational layout	The formatted arrangement of characters in alphanumeric elements, e.g.: X(50) for a 50-character alphanumeric string N(8) for an 8-digit number NNAAAA for a formatted alphanumeric identifier
Value domain	The valid values or codes that are acceptable for the data element Each coded data element has a specified code set		
Obligation	Indicates if the data element is mandatory, conditional or optional Mandatory means the data element is required unless an exception process is followed Conditional means the data element is required based on another data element Optional means that the data element is available but is not obligatory		
Guide for use	Additional guidance to inform the use of the data element.		

5.1 Contracts

This section describes the proposed data elements used for National contracts. This proposed data standard reflects the logical view of the data. It does not represent the physical implementation of the data

5.1.1 HSC contract identifier

Name	HSC contract identifier		
Definition	A unique character or string of numbers assigned to a contract which identifies a contract.		
Purpose	Provides a unified unique contract identifier for efficient integration of information within the health sector, within the business processes and between systems.		
Use case	<p>The end user should be able to view the unique HSC contract identifier for all contracts.</p> <p>The system should automatically assign a unique number to a contract.</p> <p>Outcome is a unique string of characters and/or digits is assigned to a contract.</p>		
Source standards	-		
Authoritative source	Internal system		
Data type	Alphanumeric	Representational class	Identifier
Field size	10	Representational layout	X(10)
Value domain	-		
Obligation	Mandatory		
Guide for use	-		

5.1.2 Procurement agency's contract reference identifier

Name	Procurement agency's contract reference identifier
Definition	The contract reference identifier from the procurement agency's contract management system. This is likely to be a system generated identifier that may not be known to end users.

Purpose	This field is used to identify the contract reference identifier allocated to the contract by the procurement agency's contract management system.		
Use case	<p>The end user is able to search for a contract by the procurement agency's contract reference identifier.</p> <p>The system retrieves all contracts, price schedules or items based on the search criteria(s).</p> <p>Outcome is that contracts can be identified.</p>		
Source standards	-		
Authoritative source	Procurement agency		
Data type	Alphanumeric	Representational class	Identifier
Field size	50	Representational layout	X(50)
Value domain	-		
Obligation	Mandatory		
Guide for use	-		

5.1.3 Procurement agency

Name	Procurement agency		
Definition	Field to record the name of the original organisation that negotiated the contract.		
Purpose	Allows for the ability to report on contracts, and the ability to refer to the appropriate organisation, if required e.g. PHARMAC, NZ Health Partnerships.		
Use case	<p>The end user is able to select the correct procurement agency.</p> <p>Outcome is that the procurement agency is displayed correctly.</p>		
Source standards	-		
Authoritative source	Procurement agency		
Data type	Alphanumeric	Representational class	Code

Field size	50	Representational layout	X(50)
Value domain	Appendix 1. Procurement agency		
Obligation	Mandatory		
Guide for use	-		

5.1.4 Contract effective start date

Name	Contract effective start date		
Definition	First day that this pricing component becomes effective e.g. the date the contract becomes effective from (example 2022-Jan-31).		
Purpose	This attribute helps the user to know if a contract is able to be used.		
Use case	The end user is able to see when the contract started. Outcome is that the correct date is displayed.		
Source standards	GS1: effectiveStartDateTime (string, 26)		
Authoritative source	Procurement agency		
Data type	Date/time	Representational class	Date/time
Field size	26	Representational layout	CCYY-MM-DD hh:mm:ss
Value domain	-		
Obligation	Mandatory		
Guide for use	-		

5.1.5 Contract effective end date

Name	Contract effective end date		
Definition	Last day that this pricing component is effective e.g. expiry date for the contract adjusted for any extensions or renewals (example 2027-Dec-31).		
Purpose	This attribute helps the user to know if the contract has ended.		
Use case	The end user is able to see when the contract ended.		

	The system restricts the users' ability to enter information under the contract if it has ended. Outcome is that products/items cannot be purchased from contracts that are not active.		
Source standards	GS1: effectiveEndDateTime (string, 26)		
Authoritative source	Procurement agency		
Data type	Date/time	Representational class	Date/time
Field size	26	Representational layout	CCYY-MM-DD hh:mm:ss
Value domain	-		
Obligation	Optional		
Guide for use	Evergreen contracts are excluded from requiring this date		

5.1.6 Contract title

Name	Contract title		
Definition	Field for the contract title as per the original contract document.		
Purpose	Provides a reference link to the physical contract document.		
Use case	The end user is able to enter the contract title. Outcome is that the correct contract title is displayed.		
Source standards	-		
Authoritative source	Procurement agency		
Data type	Alphanumeric	Representational class	Text
Field size	200	Representational layout	X(200)
Value domain	-		
Obligation	Mandatory		
Guide for use	Note: this may not be unique at sector level		

5.1.7 Contract description

Name	Contract description		
Definition	Free text field to record a long-form human understandable context, above what has been recorded for the Contract title data element.		
Purpose	Used to identify and search for contracts, providing human understandable text.		
Use case	The end user is able to search and identify contracts based on meaningful text. Outcome is that contracts are easy to find.		
Source standards	-		
Authoritative source	Procurement agency		
Data type	Alphanumeric	Representational class	Text
Field size	200	Representational layout	X(200)
Value domain	-		
Obligation	Optional		
Guide for use	-		

5.1.8 Contract scope

Name	Contract scope		
Definition	Field for identifying the contract jurisdiction and scope of organisations.		
Purpose	Used to identify the scope of the contract, reporting classification and drive the process for the organisation to uptake the contract (e.g. privity for National Contracts).		
Use case	The end user is able to select the correct contract scope value. Outcome is that users are able to identify what jurisdiction the contract belongs to.		
Source standards	-		
Authoritative source	Procurement agency		

Data type	Alphanumeric	Representational class	Code
Field size	15	Representational layout	X(15)
Value domain	Appendix 2. Contract scope		
Obligation	Mandatory		
Guide for use	-		

5.1.9 Contract version

Name	Contract version		
Definition	A value that uniquely identifies the version number of the contract as per the physical contract.		
Purpose	Provides reference information to the current physical contract.		
Use case	<p>The end user is able to identify the version of the current contract.</p> <p>Outcome is that the correct version on the contract is displayed.</p>		
Source standards	-		
Authoritative source	Procurement agency		
Data type	Alphanumeric	Representational class	Text
Field size	15	Representational layout	X(15)
Value domain	-		
Obligation	Mandatory		
Guide for use	-		

5.1.10 Contract status

Name	Contract status		
Definition	Field to indicate the current lifecycle status of the contract.		
Purpose	Provides reference information as to the status of the contract.		
Use case	The end user is able to see the status of the contract and determine if they can purchase from the contract.		

	The system allows users to purchase from active contracts and stops users from purchasing items from inactive contracts. Outcome is items can be purchased from active contracts and items are not able to be purchased from inactive contracts.		
Source standards	-		
Authoritative source	Procurement agency		
Data type	Alphanumeric	Representational class	Code
Field size	15	Representational layout	X(15)
Value domain	Appendix 3. Contract status		
Obligation	Mandatory		
Guide for use	-		

5.1.11 Contract administrator

Name	Contract administrator		
Definition	Field to record the role, within the procurement agency, that is responsible for maintaining a particular contract.		
Purpose	Provides information about who is responsible for administering this contract.		
Use case	The end user is able to determine who the procurement agency's contract administrator is. The system displays relevant details as required. The outcome is that the end user is able to have queries answered.		
Source standards	-		
Authoritative source	Procurement agency		
Data type	Alphanumeric	Representational class	Text
Field size	50	Representational layout	X(50)
Value domain	-		

Obligation	Mandatory
Guide for use	-

5.1.12 HSC supplier identifier

Name	HSC supplier identifier		
Definition	An alphanumeric string which uniquely identifies a supplier e.g. 1234567890		
Purpose	Field for the HSC supplier identifier attribute which allows the schedule and contract to be linked to the supplier.		
Use case	<p>The end user should be able to enter and view the HSC supplier identifier.</p> <p>The system should automatically link the supplier to the contract and to the schedule.</p> <p>Outcome is that the contract record is linked to the schedule record.</p>		
Source standards	This element is described in HISO 10084:1 National Data Standards for Suppliers and Items.		
Authoritative source	Internal system		
Data type	Alphanumeric	Representational class	Identifier
Field size	10	Representational layout	X(10)
Value domain	-		
Obligation	Mandatory		
Guide for use	Foreign key to the related record in the supplier entity		

5.1.13 Related HSC contract identifier

Name	Related HSC contract identifier		
Definition	A unique character or string of numbers assigned to a contract which identifies a contract.		
Purpose	Provides information about the contracts that are related, such as superseded contracts.		
Use case	<p>The end user is able to identify contracts that are related.</p> <p>Outcome is that the contracts are linked correctly.</p>		

Source standards	-		
Authoritative source	Internal system		
Data type	Alphanumeric	Representational class	Identifier
Field size	10	Representational layout	X(10)
Value domain	-		
Obligation	Optional		
Guide for use	<p>This may be a multi value attribute, to enable contracts to be related to multiple contracts. A relationship record should be created for each related contract.</p> <p>Foreign key to the related record in the contract entity.</p>		

5.2 Schedules

This section describes the proposed data elements used for national schedules.

5.2.1 HSC schedule identifier

Name	HSC Schedule identifier		
Definition	A unique character or string of numbers assigned to a schedule, which uniquely identifies the schedule e.g. 1234567890.		
Purpose	Provides a unified unique schedule identifier for efficient integration of information within the health sector, within the business processes and between systems.		
Use case	<p>The end user should be able to view the assigned value to each schedule.</p> <p>The system assigns a unique schedule number to each schedule.</p> <p>Outcome is that the identifier will be assigned to a schedule.</p>		
Source standards	-		
Authoritative source	Internal system		
Data type	Alphanumeric	Representational class	Identifier

Field size	10	Representational layout	X(10)
Value domain	-		
Obligation	Mandatory		
Guide for use	-		

5.2.2 Schedule effective start date

Name	Schedule effective start date		
Definition	First day that this pricing component becomes effective e.g. the date the price schedule becomes effective from (example 2022-Jan-31).		
Purpose	This attribute helps the user to know if a schedule is able to be used.		
Use case	The end user is able to identify the date on which the schedule is effective from. Outcome is that users are able to identify the date that the schedule is available.		
Source standards	GS1: effectiveStartDateTime (string, 26)		
Authoritative source	Procurement agency		
Data type	Date/time	Representational class	Date/time
Field size	26	Representational layout	CCYY-MM-DD hh:mm:ss
Value domain	-		
Obligation	Mandatory		
Guide for use	-		

5.2.3 Schedule effective end date

Name	Schedule effective end date		
Definition	Last day that this pricing component is effective e.g. the date to indicate that no more purchasing is allowed from this schedule (example 2027-Dec-31).		
Purpose	This attribute helps the user to know if the schedule has ended.		

Use case	<p>The end user is able to identify the date on which the schedule is effective to.</p> <p>The system should stop the ability for the schedule to be used.</p> <p>Outcome is that users are able to identify the date that the schedule is not available.</p>		
Source standards	GS1: effectiveEndDateTime (string, 26)		
Authoritative source	Procurement agency		
Data type	Date/time	Representational class	Date/time
Field size	26	Representational layout	CCYY-MM-DD hh:mm:ss
Value domain	-		
Obligation	Optional		
Guide for use	-		

5.2.4 Procurement agency's schedule reference identifier

Name	Procurement agency's schedule reference identifier		
Definition	The schedule reference identifier from the procurement agency's contract management system. This is likely to be a system generated identifier that may not be known to end users.		
Purpose	This field is used to identify the schedule reference identifier allocated to the schedule by the procurement agency's contract management system.		
Use case	<p>The end user is able to search for a schedule by the procurement agency's schedule reference identifier.</p> <p>The system retrieves all contracts, price schedules or items based on the search criteria(s).</p> <p>Outcome is that schedule can be identified.</p>		
Source standards	-		
Authoritative source	Procurement agency		
Data type	Alphanumeric	Representational class	Identifier

Field size	50	Representational layout	X(50)
Value domain	-		
Obligation	Optional		
Guide for use	-		

5.2.5 Schedule title

Name	Schedule title		
Definition	Field for the schedule title as per the original schedule document.		
Purpose	Provides a reference link to the physical schedule document.		
Use case	The end user is able to enter the schedule title. Outcome is that the correct schedule title is displayed.		
Source standards	-		
Authoritative source	Procurement agency		
Data type	Alphanumeric	Representational class	Text
Field size	200	Representational layout	X(200)
Value domain	-		
Obligation	Optional		
Guide for use	-		

5.2.6 Schedule description

Name	Schedule description		
Definition	Free text field to record a long-form human understandable context, above what has been recorded for the schedule title element.		
Purpose	Used to identify and search for schedules, providing human understandable text.		
Use case	The end user is able to search for and select the correct schedule. Outcome is that the correct schedule description is displayed.		

Source standards	-		
Authoritative source	Procurement agency		
Data type	Alphanumeric	Representational class	Text
Field size	200	Representational layout	X(200)
Value domain	-		
Obligation	Optional		
Guide for use	-		

5.2.7 Schedule scope

Name	Schedule scope		
Definition	Field for identifying the schedule jurisdiction and scope of organisations.		
Purpose	Used to identify the scope of the schedule and drive the process for the organisation to uptake the schedule. (e.g. privity for national contracts and/or associated schedules).		
Use case	<p>The end user is able to select the correct schedule scope value.</p> <p>Outcome is that users are able to identify what jurisdiction the schedule belongs to.</p>		
Source standards	-		
Authoritative source	Procurement agency		
Data type	Alphanumeric	Representational class	Code
Field size	50	Representational layout	X(50)
Value domain	Appendix 4. Schedule scope		
Obligation	Mandatory		
Guide for use	-		

5.2.8 Schedule status

Name	Schedule status		
Definition	Field to indicate the current lifecycle status of the schedule.		
Purpose	Provides reference information as to the status of the schedule.		
Use case	<p>The end user is able to see the status of the schedule and determine if they can purchase from the schedule.</p> <p>The system allows users to purchase from active schedules and stops users from purchasing items from inactive schedules.</p> <p>Outcome is items can be purchased from active schedules and items are not able to be purchased from inactive schedules.</p>		
Source standards	-		
Authoritative source	Procurement agency		
Data type	Alphanumeric	Representational class	Code
Field size	50	Representational layout	X(50)
Value domain	Appendix 5. Schedule status		
Obligation	Mandatory		
Guide for use	-		

5.2.9 Currency

Name	Currency		
Definition	Field for identifying the currency attached to a schedule.		
Purpose	Allows for the effective communication of the price.		
Use case	<p>The end user knows what currency they are using to purchase an item.</p> <p>The outcome is that the correct currency is displayed.</p>		
Source standards	ISO		
Authoritative source	Procurement agency		

Data type	Alphanumeric	Representational class	Code
Field size	3	Representational layout	X(3)
Value domain	https://www.iso.org/iso-4217-currency-codes.html		
Obligation	Mandatory		
Guide for use	-		

5.2.10 Schedule price type code

Name	Schedule price type code		
Definition	A code used to indicate the kind or class of a price component e.g. LIST_PRICE		
Purpose	Allows for the ability to cater for different kinds of prices that may be associated with a trade item at a particular point in time.		
Use case	<p>The end user is able to purchase a particular item.</p> <p>The system displays multiple prices based on the price type and provide meaningful derived fields, e.g. savings from buying tier 1 versus tier 2 pricing.</p> <p>Outcome is that the end user made an informed buying decision.</p>		
Source standards	GS1: priceTypeCode (string, 80)		
Authoritative source	Procurement agency		
Data type	Alphanumeric	Representational class	Code
Field size	80	Representational layout	X(80)
Value domain	GS1 Item Data Dictionary Code list		
Obligation	Mandatory		
Guide for use	-		

5.2.11 HSC contract identifier

Name	HSC contract identifier
-------------	-------------------------

Definition	A unique character or string of numbers assigned to a contract which identifies a contract.		
Purpose	Provides a unified unique contract identifier for efficient integration of information within the health sector, within the business processes and between systems. Links the schedule to the contract.		
Use case	<p>The end user should be able to view the unique HSC contract identifier for all contracts.</p> <p>The system is able to link the schedule to the contract.</p> <p>Outcome is a unique string of characters and/or digits is assigned to a contract.</p>		
Source standards	-		
Authoritative source	Internal system		
Data type	Alphanumeric	Representational class	Identifier
Field size	10	Representational layout	X(10)
Value domain	-		
Obligation	Mandatory		
Guide for use	Foreign key to the related record in the contract entity		

5.2.12 HSC supplier identifier

Name	HSC supplier identifier
Definition	An alphanumeric string which uniquely identifies a supplier e.g. 1234567890
Purpose	<p>Field for the HSC supplier identifier attribute which allows the schedule to be linked to the supplier.</p> <p>Medical devices may be supplied by a local distributor or a third-party logistics organisation that is different to the contract supplier.</p>
Use case	<p>The end user should be able to enter and view the HSC supplier identifier.</p> <p>The system should automatically link the supplier to the contract and to the schedule.</p>

	Outcome is that the supplier record is linked to the schedule record		
Source standards	This element is described in HISO 10084:1 National Data Standards for Suppliers and Items		
Authoritative source	Internal System		
Data type	Alphanumeric	Representational class	Identifier
Field size	10	Representational layout	X(10)
Value domain	-		
Obligation	Mandatory		
Guide for use	Foreign key to the related record in the supplier entity		

5.2.13 Related HSC schedule identifier

Name	Related HSC schedule identifier		
Definition	A unique character or string of numbers assigned to a schedule, which uniquely identifies the schedule e.g. 1234567890.		
Purpose	Links related schedules together, such as superseded schedules.		
Use case	The end user is able to identify schedules that are related. Outcome is that the schedules are linked correctly.		
Source standards	-		
Authoritative source	Internal System		
Data type	Alphanumeric	Representational class	Identifier
Field size	10	Representational layout	X(10)
Value domain	-		
Obligation	Optional		
Guide for use	This may be a multi value attribute, to enable schedules to be related to multiple other schedules. A relationship record should be created for each related schedule.		

	Foreign key to the related record in the schedule entity
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5.3 Trade item pricing

This section describes the proposed trade item pricing data elements used for trade items.

5.3.1 HSC trade item price identifier

Name	HSC trade item price identifier		
Definition	A unique character or string of numbers assigned to a trade item price, which uniquely identifies the trade item price e.g. 1234567890.		
Purpose	Provides a unified unique trade item price identifier for efficient integration of information within the health sector, within the business processes and between systems.		
Use case	<p>The end user should be able to view the assigned value to each trade item price record.</p> <p>The system assigns a unique identifier to each trade item price record.</p> <p>Outcome is that the identifier will be centrally assigned to a trade item price record.</p>		
Source standards	-		
Authoritative source	Internal system		
Data type	Alphanumeric	Representational class	Identifier
Field size	10	Representational layout	X(10)
Value domain	-		
Obligation	Mandatory		
Guide for use	-		

5.3.2 Trade item price effective start date

Name	Trade item price effective start date
Definition	First day that this pricing component becomes effective e.g. the date the trade item price is effective from e.g. 2022-Jan-31.

Purpose	This attribute helps the user to know the price of a trade item at any particular time.		
Use case	The end user is able to identify the date on which the trade item price is effective from. Outcome is that the system displays the date correctly.		
Source standards	GS1: effectiveStartDateTime (string, 26)		
Authoritative source	Procurement agency		
Data type	Date/time	Representational class	Date/time
Field size	26	Representational layout	CCYY-MM-DD hh:mm:ss
Value domain	-		
Obligation	Mandatory		
Guide for use	-		

5.3.3 Trade item price effective end date

Name	HSC trade item price effective end date		
Definition	Last day that this pricing component is effective e.g. the date the trade item price is effective to e.g. 2027-Jan-31.		
Purpose	This attribute helps the user to know when the price of a trade item changed.		
Use case	The end user is able to identify the date on which the trade item price changed. Outcome is that the system displays the date correctly.		
Source standards	GS1: effectiveEndDateTime (string, 26)		
Authoritative source	Procurement agency		
Data type	Date/time	Representational class	Date/time
Field size	26	Representational layout	CCYY-MM-DD hh:mm:ss
Value domain	-		
Obligation	Optional		

Guide for use	-
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5.3.4 Trade item price status

Name	Trade item price status		
Definition	Field to indicate the current status of the trade item price.		
Purpose	Provides reference information as to the status of the trade item price.		
Use case	<p>The end user is able to see the status of the price and determine if they can purchase the trade item.</p> <p>The system allows users to purchase trade items with a status of active, from active contracts and stops users from purchasing items with a status of inactive from inactive contracts.</p> <p>Outcome is items with as status of active can be purchased from active contracts and items with a status of inactive are not able to be purchased from inactive contracts.</p>		
Source standards	-		
Authoritative source	Procurement agency		
Data type	Alphanumeric	Representational class	Code
Field size	50	Representational layout	X(50)
Value domain	Appendix 6. trade item price status		
Obligation	Mandatory		
Guide for use	-		

5.3.5 Supplier part number

Name	Supplier part number
Definition	The reference or model number that the supplier has assigned to a trade item.
Purpose	<p>This field is a supplementary identifier, in addition to the use of the more authoritative GTIN or Manufacturer Internal Reference identifiers of the trade item or its underlying product.</p> <p>While the value of this field may be the same across multiple levels in the packaging hierarchy (i.e. used as a model</p>

	number), it is also possible that the supplier may have assigned different values at the various levels in the packaging hierarchy (different trade items).		
Use case	<p>The end user is able to purchase the correct item from a Supplier.</p> <p>The system can generate a purchase order accurately including the Supplier part number and other related information.</p>		
Source standards	GS1: additionalTradeItemIdentificationValue (string, 80), when the accompanying type code is SUPPLIER_ASSIGNED		
Authoritative source	Procurement agency		
Data type	Alphanumeric	Representational class	Text
Field size	80	Representational layout	X(80)
Value domain	-		
Obligation	Mandatory		
Guide for use	This is the part number by which supplier identifies the trade item in their catalogue. Also called Vendor Part Number, Vendor Product Code, Supplier Product Code or Supplier SKU.		

5.3.6 Trade item price type code

Name	trade item price type code
Definition	This is a code used to indicate the kind or class of a price component. For example, LIST_PRICE
Purpose	This attribute helps the user to know if the price is a negotiated (contract) price or a general list price
Use case	<p>The end user knows if they are ordering on a negotiated (contract) price or not.</p> <p>Outcome is that the system displays the price type code correctly.</p>
Source standards	GS1: priceTypeCode (string, 80)
Authoritative source	Procurement agency

Data type	Alphanumeric	Representational class	Code
Field size	80	Representational layout	X(80)
Value domain	GS1 Item Data Dictionary Code list		
Obligation	Mandatory		
Guide for use			

5.3.7 Trade item price value

Name	trade item price value		
Definition	Value amount of the pricing excluding GST and other taxes.		
Purpose	Working in conjunction with the trade item purchase unit of measure this field allows for the effective communication of the price at a particular unit of measure e.g. a pack (trade item purchase unit of measure) of 10 (trade item price basis quantity) Catheters for \$10 (trade item price value).		
Use case	The end user knows how much they are purchasing at the agreed price The outcome is that the correct amount is purchased at the correct price.		
Source standards	GS1: priceValue (decimal, 20.4)		
Authoritative source	Procurement agency		
Data type	Numeric	Representational class	Value
Field size	20.4	Representational layout	N(20.4)
Value domain	-		
Obligation	Mandatory		
Guide for use	-		

5.3.8 Trade item purchase unit of measure

Name	Trade item purchase unit of measure
Definition	The unit of measure that the product/item needs to be purchased at for the agreed price.

Purpose	Working in conjunction with the trade item price value and the trade item price basis quantity, this field allows for the effective communication of the price at a particular unit of measure e.g. a pack (trade item purchase unit of measure) of 10 (trade item price basis quantity) Catheters for \$10 trade item price value).		
Use case	The end user knows how much they are purchasing at the agreed price. The outcome is that the correct amount is purchased.		
Source standards	GS1: measurementUnitCode (decimal (GDSN standard: 15)		
Authoritative source	Procurement agency		
Data type	Alphanumeric	Representational class	Code
Field size	15	Representational layout	X(15)
Value domain	GS1 Item Data Dictionary Code list		
Obligation	Mandatory		
Guide for use	-		

5.3.9 Trade item price basis quantity

Name	Trade item price basis quantity.		
Definition	Qualifies the price with a "price per" quantity and a unit of measure indicating what the price and price quantity applies to.		
Purpose	Working in conjunction with the trade item price value and the trade item Purchase UOM, this field helps the user to associate the price with the quantity being purchased e.g. a pack (trade item purchase unit of measure) of 10 (trade item price basis quantity) catheters for \$10 (trade item price value).		
Use case	The end user knows how much they are paying for the quantity they are ordering The outcome is that required quantity is purchased at the correct price.		
Source standards	GS1: priceBasisQuantity		
Authoritative source	Procurement agency		

Data type	Numeric	Representational class	Code
Field size	3	Representational layout	N(3)
Value domain	GS1 Item Data Dictionary Code list		
Obligation	Mandatory		
Guide for use	-		

5.3.10 HSC trade item identifier

Name	HSC trade item identifier		
Definition	A unique character or string of numbers assigned to a trade item that is any product or service that may be priced, ordered or invoiced at any point in the supply chain.		
Purpose	Field for the HSC trade item identifier which allows the trade item Price to be linked to the trade item.		
Use case	<p>The end user should be able to search all trade item prices with an HSC trade item identifier.</p> <p>The system should automatically link the trade item and retrieve all related pricing information.</p> <p>Outcome is that trade item attributes are displayed with the pricing attributes.</p>		
Source standards	This element is described in HISO 10084:1 National Data Standards for Suppliers and Items		
Authoritative source	Internal system		
Data type	Alphanumeric	Representational class	Identifier
Field size	10	Representational layout	X(10)
Value domain	-		
Obligation	Mandatory		
Guide for use	Foreign key to related record in the trade item entity		

5.3.11 HSC schedule identifier

Name	HSC schedule identifier
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Definition	A unique character or string of numbers assigned to a schedule, which uniquely identifies the schedule e.g. 1234567890.		
Purpose	Field for the HSC schedule identifier which allows the trade item price to be linked to the schedule.		
Use case	<p>The end user should be able to view all of the trade item price relating to a single schedule.</p> <p>The system is able to link schedule to trade item price.</p> <p>Outcome is that all of the relationships between schedule and trade item price are linked correctly.</p>		
Source standards	-		
Authoritative source	Internal System		
Data type	Alphanumeric	Representational class	Identifier
Field size	10	Representational layout	X(10)
Value domain	-		
Obligation	Mandatory		
Guide for use	Foreign key to the related record in the schedule entity		

5.4 Contract special conditions

This section describes the proposed data elements used for contract special conditions.

5.4.1 HSC contract special condition identifier

Name	HSC contract special condition identifier
Definition	A unique character or string of numbers assigned to a contract special condition.
Purpose	Provides a unified unique contract special condition identifier for efficient integration of information within the health sector, within the business processes and between systems.
Use case	<p>The end user should be able to view the unique HSC contract special condition identifier for all contract special conditions.</p> <p>The system should automatically assign a unique number to a contract special condition.</p>

	Outcome is a unique string of characters and/or digits is assigned to a Contract Special Condition.		
Source standards	-		
Authoritative source	Internal system		
Data type	Alphanumeric	Representational class	Identifier
Field size	10	Representational layout	X(10)
Value domain	-		
Obligation	Mandatory		
Guide for use	-		

5.4.2 HSC contract identifier

Name	HSC contract identifier		
Definition	A unique character or string of numbers assigned to a contract which identifies a contract.		
Purpose	Field for the HSC contract identifier which allows the contract special condition to be linked to the contract.		
Use case	<p>The end user should be able to view all of the special condition relating to a single contract.</p> <p>The system is able to link contract special conditions to a contract.</p> <p>Outcome is that all of the relationships between contract and special conditions are linked correctly.</p>		
Source standards	-		
Authoritative source	Internal system		
Data type	Alphanumeric	Representational class	Identifier
Field size	10	Representational layout	X(10)
Value domain	-		
Obligation	Mandatory		

Guide for use	Foreign key to the related record in the contract entity
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5.4.3 Contract special conditions type

Name	Contract special conditions type		
Definition	Field for identifying the special conditions which are included in the contract.		
Purpose	Provides the user with information as to what special conditions are attached to the contract.		
Use case	<p>The end user knows what special conditions are attached to the contract.</p> <p>The outcome is that the correct special conditions are linked to the contract.</p>		
Source standards	-		
Authoritative source	Procurement agency		
Data type	Alphanumeric	Representational class	Code
Field size	100	Representational layout	X(100)
Value domain	Appendix 7. Contract special conditions type		
Obligation	Mandatory		
Guide for use	-		

5.4.4 Contract special conditions effective start date

Name	Contract special conditions effective start date
Definition	First day that this pricing component becomes effective e.g. the date the contract special condition is effective from e.g. 2022-Jan-31.
Purpose	Helps the user to know the start date of the contract special conditions. May be different from the contract effective start date.
Use case	<p>The end user is able to identify the date on which the contract special condition is effective from.</p> <p>Outcome is that the system displays the date correctly.</p>

Source standards	GS1: effectiveStartDateTime (string, 26)		
Authoritative source	Procurement agency		
Data type	Date/time	Representational class	Date/time
Field size	26	Representational layout	CCYY-MM-DD hh:mm:ss
Value domain	-		
Obligation	Mandatory		
Guide for use	-		

5.4.5 Contract special conditions effective end date

Name	Contract special conditions effective end date		
Definition	Last day that this pricing component is effective e.g. the date the contract special condition is effective to e.g. 2027-Jan-31.		
Purpose	Helps the user to know the end date of the contract special conditions. May be different to the contract effective end date.		
Use case	The end user is able to identify the date on which the contract special condition is effective to. Outcome is that the system displays the date correctly.		
Source standards	GS1: effectiveEndDateTime (string, 26)		
Authoritative source	Procurement agency		
Data type	Date/time	Representational class	Date/time
Field size	26	Representational layout	CCYY-MM-DD hh:mm:ss
Value domain	-		
Obligation	Optional		
Guide for use	-		

5.4.6 Contract special conditions description

Name	Contract special conditions description
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Definition	Free text field to record further details about special conditions for the contract.		
Purpose	Used to provide further information about the contract special conditions.		
Use case	<p>The end user is able to search for and view the correct contract special conditions description.</p> <p>Outcome is that the contract special conditions description is displayed on the correct contract.</p>		
Source standards	-		
Authoritative source	Procurement agency		
Data type	Alphanumeric	Representational class	Text
Field size	200	Representational layout	X(200)
Value domain	-		
Obligation	Optional		
Guide for use	-		

5.4.7 Contract special conditions value

Name	Contract special conditions value
Definition	Field to record the value relating to the particular special condition type that is relevant to the contract.
Purpose	Working in conjunction with the special condition type, this field records the value e.g. If the special condition type is "exchange rates", the value field should be populated with the agreed exchange rate "1.5%".
Use case	<p>The end user should be able to interpret the special conditions associated with the contract.</p> <p>The system should display special conditions associated with the contract.</p> <p>Outcome is the end user can make an informed procurement decision and not get caught out with special conditions.</p>
Source standards	-

Authoritative source	Procurement agency		
Data type	Alphanumeric	Representational class	Text
Field size	20	Representational layout	X(20)
Value domain	-		
Obligation	Mandatory		
Guide for use	-		

5.5 Schedule special conditions

This section describes the proposed data elements used for schedule special conditions.

5.5.1 HSC schedule special condition identifier

Name	HSC schedule special condition identifier		
Definition	A unique character or string of numbers assigned to a schedule special condition.		
Purpose	Provides a unified unique schedule special condition identifier for efficient integration of information within the health sector, within the business processes and between systems.		
Use case	<p>The end user should be able to view the unique HSC schedule special condition identifier for all schedule special conditions.</p> <p>The system should automatically assign a unique number to each schedule special condition.</p> <p>Outcome is a unique string of characters and/or digits is assigned to a schedule special condition.</p>		
Source standards	-		
Authoritative source	Internal system		
Data type	Alphanumeric	Representational class	Identifier
Field size	10	Representational layout	X(10)
Value domain	-		

Obligation	Mandatory
Guide for use	-

5.5.2 HSC schedule identifier

Name	HSC schedule identifier		
Definition	A unique character or string of numbers assigned to a schedule, which uniquely identifies the schedule e.g. 1234567890.		
Purpose	Field for the HSC schedule identifier which allows the schedule special condition to be linked to the schedule.		
Use case	<p>The end user should be able to view all of the special conditions relating to a single schedule.</p> <p>The system is able to link schedule special conditions to a schedule.</p> <p>Outcome is that all of the relationships between schedule and special conditions are linked correctly.</p>		
Source standards	-		
Authoritative source	Internal system		
Data type	Alphanumeric	Representational class	Identifier
Field size	10	Representational layout	X(10)
Value domain	-		
Obligation	Mandatory		
Guide for use	Foreign key to the related record in the schedule entity		

5.5.3 Schedule special conditions type

Name	Schedule special conditions type
Definition	Field for identifying the special conditions which are included in the schedule.
Purpose	Provides the user with information as to what special conditions are attached to the schedule.
Use case	The end user knows what special conditions are attached to the schedule.

	The outcome is that correct special conditions are linked to the schedule.		
Source standards	-		
Authoritative source	Procurement agency		
Data type	Alphanumeric	Representational class	Code
Field size	100	Representational layout	X(100)
Value domain	Appendix 8. Schedule special conditions type		
Obligation	Mandatory		
Guide for use	-		

5.5.4 Schedule special conditions effective start date

Name	Schedule special conditions effective start date		
Definition	First day that this pricing component becomes effective e.g. the date the schedule special condition is effective from e.g. 2022-Jan-31.		
Purpose	This attribute helps the user to know the start date of the schedule special conditions. May be different from the schedule effective start date.		
Use case	The end user is able to identify the date on which the schedule special condition is effective from. Outcome is that the system displays the date correctly.		
Source standards	GS1: effectiveStartDateTime (string, 26)		
Authoritative source	Procurement agency		
Data type	Date/time	Representational class	Date/time
Field size	26	Representational layout	CCYY-MM-DD hh:mm:ss
Value domain	-		
Obligation	Mandatory		
Guide for use	-		

5.5.5 Schedule special conditions effective end date

Name	Schedule special conditions effective end date		
Definition	Last day that this pricing component is effective e.g. the date the schedule special condition is effective to e.g. 2027-Jan-31.		
Purpose	This attribute helps the user to know the end date of the schedule special conditions. May be different to the schedule effective end date.		
Use case	The end user is able to identify the date on which the schedule special condition is effective to. Outcome is that the system displays the date correctly.		
Source standards	GS1: effectiveEndDateTime (string, 26)		
Authoritative source	Procurement agency		
Data type	Date/time	Representational class	Date/time
Field size	26	Representational layout	CCYY-MM-DD hh:mm:ss
Value domain	-		
Obligation	Optional		
Guide for use	-		

5.5.6 Schedule special conditions description

Name	Schedule special conditions description		
Definition	Free text field to record further details about special conditions for the schedule.		
Purpose	Used to provide further information about schedule special conditions.		
Use case	The end user is able to search for and view the correct schedule special conditions description. Outcome is that the schedule special conditions description is displayed on the correct schedule.		
Source standards	-		
Authoritative source	Procurement agency		

Data type	Alphanumeric	Representational class	Text
Field size	200	Representational layout	X(200)
Value domain	-		
Obligation	Optional		
Guide for use	-		

5.5.7 Schedule special conditions value

Name	Schedule special conditions value		
Definition	Field to record the value relating to the particular special condition type that is relevant to a schedule.		
Purpose	Working in conjunction with the special condition type, this field records the value e.g. If the special condition type is "exchange rates", the value field should be populated with the agreed exchange rate "1.5%".		
Use case	<p>The end user should be able to interpret the special conditions associated with a schedule</p> <p>The system should display special conditions associated with a schedule.</p> <p>Outcome is the end user can make an informed procurement decision and not get caught out with special conditions.</p>		
Source standards	-		
Authoritative source	Procurement agency		
Data type	Alphanumeric	Representational class	Text
Field size	20	Representational layout	X(20)
Value domain	-		
Obligation	Mandatory		
Guide for use	-		

5.6 Trade item pricing special conditions

This section describes the proposed data elements used for trade item price special conditions.

5.6.1 HSC trade item price special condition identifier

Name	HSC trade item price special condition identifier		
Definition	A unique character or string of numbers assigned to a trade item price, which uniquely identifies the trade item price e.g. 1234567890.		
Purpose	Provides a unified unique trade item price special condition identifier for efficient integration of information within the health sector, within the business processes and between systems.		
Use case	<p>The end user should be able to view the unique HSC trade item price special condition identifier for all trade item price special conditions</p> <p>The system should automatically assign a unique number to each trade item price special condition.</p> <p>Outcome is a unique string of characters and/or digits is assigned to a trade item price special condition.</p>		
Source standards	-		
Authoritative source	Internal system		
Data type	Alphanumeric	Representational class	Identifier
Field size	10	Representational layout	X(10)
Value domain	-		
Obligation	Mandatory		
Guide for use	-		

5.6.2 HSC trade item price identifier

Name	HSC trade item price identifier
Definition	A unique character or string of numbers assigned to a trade item price, which uniquely identifies the trade item price e.g. 1234567890.

Purpose	Field for the HSC trade item price identifier which allows the trade item price special conditions to be linked to the trade item Price.		
Use case	<p>The end user should be able to view all of the special conditions relating to a single trade item price.</p> <p>The system is able to link trade item price special conditions to a trade item price.</p> <p>Outcome is that all of the relationships between trade item price special conditions are linked correctly.</p>		
Source standards	-		
Authoritative source	Internal system		
Data type	Alphanumeric	Representational class	Identifier
Field size	10	Representational layout	X(10)
Value domain	-		
Obligation	Mandatory		
Guide for use	Foreign key to the related record in the trade item Price entity.		

5.6.3 Trade item price special conditions type

Name	trade item price special conditions type		
Definition	Field for identifying the special conditions which are included in the trade item price.		
Purpose	Provides the user with information as to what special conditions are attached to the trade item price.		
Use case	<p>The end user knows what special conditions are attached to the trade item price.</p> <p>The outcome is that correct special conditions are linked to the trade item price.</p>		
Source standards	-		
Authoritative source	Procurement agency		
Data type	Alphanumeric	Representational class	Code

Field size	100	Representational layout	X(100)
Value domain	Appendix 9. trade item price special conditions type		
Obligation	Mandatory		
Guide for use	-		

5.6.4 Trade item price special conditions effective start date

Name	Trade item price special conditions effective start date		
Definition	First day that this pricing component becomes effective e.g. the date the trade item price special condition is effective from (example 2022-Jan-31).		
Purpose	This attribute helps the user to know the start date of the trade item price special conditions. May be different from the schedule effective start date.		
Use case	The end user is able to identify the date on which the trade item price special condition is effective from. Outcome is that the system displays the date correctly.		
Source standards	GS1: effectiveStartDateTime (string, 26)		
Authoritative source	Procurement agency		
Data type	Date/time	Representational class	Date/time
Field size	26	Representational layout	CYY-MM-DD hh:mm:ss
Value domain	-		
Obligation	Mandatory		
Guide for use	-		

5.6.5 Trade item price special conditions effective end date

Name	Trade item price special conditions effective end date		
Definition	Last day that this pricing component is effective e.g. the date the trade item price special condition is effective to (example 2027-Jan-31).		

Purpose	This attribute helps the user to know the end date of the trade item price special conditions. May be different to the schedule effective end date.		
Use case	The end user is able to identify the date on which the trade item price special condition is effective to. Outcome is that the system displays the date correctly.		
Source standards	GS1: effectiveEndDateTime (string, 26)		
Authoritative source	Procurement agency		
Data type	Date/time	Representational class	Date/time
Field size	26	Representational layout	CCYY-MM-DD hh:mm:ss
Value domain	-		
Obligation	Optional		
Guide for use	-		

5.6.6 Trade item price special conditions description

Name	Trade item price special conditions description		
Definition	Free text field to record further details about special conditions for the trade item price.		
Purpose	Used to provide further information about trade item price special conditions.		
Use case	The end user is able to search for and view the correct trade item price special conditions description. Outcome is that the trade item price special conditions description is displayed on the correct trade item price.		
Source standards	-		
Authoritative source	Procurement agency		
Data type	Alphanumeric	Representational class	Text
Field size	200	Representational layout	X(200)

Value domain	-
Obligation	Optional
Guide for use	-

5.6.7 Trade item price special conditions value

Name	Trade item price special conditions value		
Definition	Field to record the value relating to the particular special condition type that is relevant to an individual trade item price		
Purpose	Working in conjunction with the special condition type, this field records the value e.g. If the special condition type is "exchange rates", the value field should be populated with the agreed exchange rate "1.5%"		
Use case	<p>The end user should be able to interpret the special conditions associated with an individual trade item price.</p> <p>The system should display special conditions associated with a trade item price.</p> <p>Outcome is the end user can make an informed procurement decision and not get caught out with special conditions.</p>		
Source standards	-		
Authoritative source	Procurement agency		
Data type	Alphanumeric	Representational class	text
Field size	20	Representational layout	X(20)
Value domain	-		
Obligation	Mandatory		
Guide for use	-		

6 Adoption roadmap

Health New Zealand are responsible for leading the Public Health Sector adoption of the standards specified here for the Health System Catalogue Programme.

The adoption roadmap for these standards has these steps:

1. Publish two HISO standards for the Health System Catalogue (*Achieved*)
HISO 10084.1:2021 Suppliers and Item Data Standard
HISO 10084.2:2021 Contracts, Schedules and Pricing Data Standard
2. Secure agreement across the sector on the minimum mandatory data attribute set (*Achieved*)
3. Ensure there is continual enhancements of the standards, based on lessons learned and the requirements of future related programmes.
4. Secure agreement on a suitable review cycle cadence where there will be opportunity to add, remove, adjust the published Data Standards in addition to securing agreement to revisit the minimum set of mandatory data attributes.

The approved data standards will be utilised within the Health System Catalogue, as it is being built and over time, and as the catalogue is populated and matured. The Data Standards will be aligned with Health New Zealand Public Health System reforms.

7 Appendices

7.1 Appendix 1 – Procurement agency

Code
Auckland District
Bay of Plenty District
Canterbury District
Capital & Coast District
Counties Manukau District
Hawkes Bay District
Hutt Valley District
Lakes District
Ministry of Business, Innovation & Employment
Mid Central District
Nelson-Marlborough District
Northland District
Health New Zealand/Te Whatu Ora (Procurement)
PHARMAC
South Canterbury District
Southern District
Tairāwhiti District
Taranaki District
Waikato District
Wairarapa District
Waitematā District
West Coast District
Whanganui District

7.2 Appendix 2 – Contract scope

Code	Description
National	A PHARMAC contract or a contract that has national coverage
Local	A contract that has been negotiated for a single District
Collaborative	A contract that has been negotiated for more than one District

7.3 Appendix 3 – Contract status

Code	Description
Active	The contract is active
Inactive	The contract is not active

7.4 Appendix 4 – Schedule scope

Code	Description
National	A schedule for a PHARMAC contract or a contract that has national coverage
Local	A schedule that has been negotiated for a single District
Collaborative	A schedule that has been negotiated for more than one District

7.5 Appendix 5 – Schedule status

Code	Description
Active	The schedule is active
Inactive	The schedule is not active

7.6 Appendix 6 – Trade item price status

Code	Description
Active	The trade item price is active
Inactive	The trade item price is not active

7.7 Appendix 7 – Contract special conditions type

Code	Description
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Associated fee	Any associated fee as outlined in the contract e.g. administrative costs etc
EDI	Electronic Data Interchange
Exchange Rates	Agreed exchange rate between the two parties for the duration of this contract
Health and Safety	Any associated Health and Safety artifacts/documentation related to the Contracted items
Minimum order quantity	Minimum quantity of items to be ordered as per the contract
Minimum order value	Minimum order value associated with the contract
Minimum line order quantity	Minimum line order quantity with the contract
Minimum line order value	Minimum line order value with the contract
Ordering Requirements	Ordering mechanism as agreed between the parties for the contract
Price Review	Agreed frequency to review the price as per the contract
Privity	Privity of contract price provides that a contract cannot confer rights or impose obligations on persons not party to the contract
Shipping Requirements	Agreed shipping requirements as per the contract
Tripartite	Agreement involving three parts
Volume Break	Associated with a price change bases on a volume purchased
Volume Commitment	Volume agreed to purchase with an agreed period (e.g. annually)
Washup	Review based on committed annual purchase verse actual annual purchase volume

7.8 Appendix 8 – Schedule special conditions type

Code	Description
Associated fee	Any associated fee as outlined in the contract e.g. administrative costs etc
EDI	Electronic Data Interchange

Exchange Rates	Agreed exchange rate between the two parties for the duration of this schedule
Health and Safety	Any associated Health and Safety artifacts/documentation related to the items on the schedule
Minimum order quantity	Minimum quantity of items to be ordered as per the schedule
Minimum order value	Minimum order value associated with the schedule
Minimum line order quantity	Minimum line order quantity with the schedule
Minimum line order value	Minimum line order value with the schedule
Ordering Requirements	Ordering mechanism as agreed between the parties for the schedule
Price Review	Agreed frequency to review the price as per the schedule
Privity	Privity of contract price provides that a schedule cannot confer rights or impose obligations on persons not party to the schedule
Shipping Requirements	Agreed shipping requirements as per the schedule
Tripartite	Agreement involving three parts
Volume Break	Associated with a price change bases on a volume purchased
Volume Commitment	Volume agreed to purchase annually by a purchaser
Washup	Review based on committed annual purchase verse actual annual purchase volume

7.9 Appendix 9 – trade item special conditions type

Code	Description
Associated fee	Any associated fee as outlined in the contract e.g. administrative costs etc
EDI	Electronic Data Interchange
Exchange Rates	Agreed exchange rate between the two parties for the duration of the trade item price
Health and Safety	Any associated Health and Safety artifacts/documentation related to the trade items

Minimum order quantity	Minimum quantity of items to be ordered
Minimum order value	Minimum order value associated with the trade item
Minimum line order quantity	Minimum line order quantity with the trade item
Minimum line order value	Minimum line order value with the trade item
Ordering Requirements	Ordering mechanism as agreed between the parties for the trade item
Price Review	Agreed frequency to review the price
Privity	Privity of price provides that a trade item price cannot confer rights or impose obligations on persons not party to the trade item price
Shipping Requirements	Agreed shipping requirements
Tripartite	Agreement involving three parts
Volume Break	Associated with a price change bases on a volume purchased
Volume Commitment	Volume agreed to purchase annually by a purchaser
Washup	Review based on committed annual purchase verse actual annual purchase volume