



# National Specialist Palliative Care Data Definitions Standard

HISO 10039.2

To be used in conjunction with HISO 10039.1

National Specialist Palliative Care Business Process Standard



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Published in December 2011
Updated in June 2013
by the Ministry of Health
PO Box 5013, Wellington, New Zealand
978-0-478-40288-9 (online)

This document is currently available on the HISO website: http://www.ithealthboard.health.nz/who-we-work/hiso



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# **National Palliative Care Data Working Group**

The National Palliative Care Data Working Group was responsible for providing technical advice for this document. Representatives from Northland, Canterbury, Auckland, Wellington, Hawkes Bay, MidCentral, Waikato, Hospice New Zealand and the Ministry of Health were involved in the Working Group.

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# **Updates**

Date	Version	Page number	Section number	Changes
December 2011	1.0			Published as 'Interim' Standard
June 2013	2.0			Changed status from 'Interim' Standard to 'Full' Standard

#### 1 INTRODUCTION

The National Specialist Palliative Care Data Definition Standard is intended to ensure that minimum agreed specialist palliative care data is collected and stored in a consistent manner wherever it is collected and stored. The Standard encompasses and defines essential elements of service delivery. The associated business process document provides context for the data definition standard and describes the business processes involved in the collection and storage of palliative care data.

In doing so the specialist palliative care core data definition set will;

- provide a basis of a common language for discussions between stakeholders and for understanding palliative care in New Zealand
- · provide a framework for communication between information systems
- be clear, simple and easy to use
- apply to local, regional and national levels
- be adaptable and be able to be expanded
- align with national and international terminology

This standard defines the elements of palliative data that will be collected, stored and exchanged, providing an overview of each grouping of data items (e.g. name items), as well as:

- (a) a definition of each data item
- (b) attributes of each item, such as the maximum length of the field, the type of data it holds, the data domain (free text, code table, etc) and layout
- (c) information about the source of the defined element attributes
- (d) information such as guides for use, rules for verification
- (e) the following structure has been used in this document to record the attributes of each data item.

Definition:	A brief description of the data item.			
Source standards:	The source standards from which the data item was sourced or derived.			
Data type:	Alphanumeric Alphabetic Numeric Date Boolean	etic class: Number Date Y/N		
Field size:	The maximum number of characters available.	Representational layout:	The way in which the contents of the field should be displayed. For example while the Data type might be "Alphanumeric" and the Field size might be "4", the Representational layout could be "ANN.N" where the "." is not saved as data.	
Obligation:	Mandatory, Condi	tional, Optional		
Data domain:	The source of the values that should be available for the data item.			
Guide for use: A guide to the way in which this data item should be		m should be used.		
Verification rules:		governing collection ar so record prerequisite	nd entry of values for the data item. This conditions.	

Note: To ensure that the New Zealand context has been considered when replicating the Palliative Care Outcomes Collaboration (PCOC) codes, a number of the Version 2 codes have been retained while others have been updated to reflect the changes indicated in Version 3. The relevant PCOC version applied is noted under the 'Source standards' section in the tables.

#### **Core Palliative Care Entities**

The project used a high level business transaction process and information lifecycle model (Figure 1) to identify likely people, organisations, activities and data collection points involved in the palliative care pathway. As a result of this process, there are six principal entities and the relationship between those entities is shown below – each Patient will have one or more Episodes of Care and within each Episode of Care there will be one or more Service Contacts. Each Episode of care may also have one or more Diagnoses. Each Service Contact may have one or more Contact Purposes and one or more Provider Occupations.

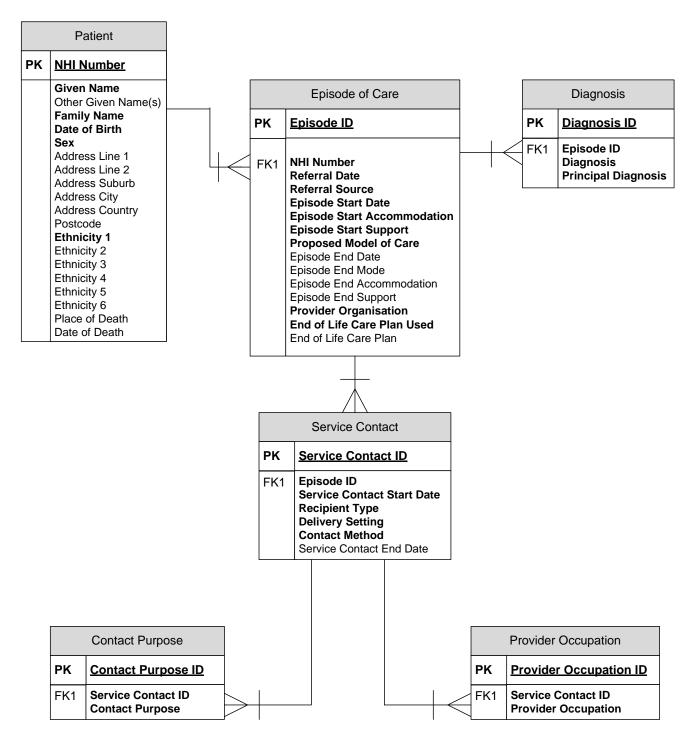


Figure 1: Core Palliative Care Entities

## 2 PATIENT

The Patient entity contains details of each person receiving palliative care services.

The data elements for 'Patient' are:

- 1. NHI Number
- 2. Given Name
- 3. Other Given Name(s)
- 4. Family Name
- 5. Date of Birth
- 6. Sex
- 7. Address Line 1
- 8. Address Line 2
- 9. Address Suburb
- 10. Address City/Town
- 11. Address Country/Region
- 12. Postcode
- 13. Ethnicity 1
- 14. Ethnicity 2
- 15. Ethnicity 3
- 16. Ethnicity 4
- 17. Ethnicity 5
- 18. Ethnicity 6
- 19. Place of Death
- 20. Date of Death

#### 2.1 NHI Number

Definition:	Unique 7-character identification number assigned to a healthcare user by the National Health Index (NHI) database.			
Source standards:	National Health Index Data Dictionary, v5.3, July 2009			
Data type:	Alphanumeric	Representational class:	Text	
Field size:	7	Representational layout:	AAANNNN	
Obligation:	Mandatory			
Data domain:	Valid NHI number			
Guide for use:	Primary key for of Care entity	this record, foreign key to related	d record(s) in the Episode	
Verification rules:				

#### 2.2 Given Name

Definition:	The given name of a healthcare user.			
Source standards:				
Data type:	Alphabetic	Representational class:	Text	
Field size:	40 Representational layout: A(40)			
Obligation:	Mandatory			
Data domain:				
Guide for use:	for use:  This data element should only be used for the 'given name' (or first name but not the family name (surname).			
	The data element for 'Other Given [Middle] Name(s) should be used for second and subsequent names or initials, but not the family name (surname).			
Verification rules:				

# 2.3 Other Given Name(s)

Definition:	The patient's other given names and initials thereof at birth, but not the family name.			
Source standards:				
Data type:	Alphabetic	Representational class:	Text	
Field size:	40	Representational layout:	A(40)	
Obligation:	Optional			
Data domain:				
Guide for use:	The data element should only be used for patient's further given names of initials, but not their family name (surname). The patient's given name should be recorded under the data element Given Name (first name). If a patient does not have any second or further given names, this field should be left blank. If there are multiple Other Given Names, separate each entry with a blank space.		e patient's given name en Name (first name). given names, this field	
Verification rules:				

## 2.4 Family Name

Definition:	The family nam	The family name (surname) of a healthcare user.			
Source standards:					
Data type:	Alphabetic	Representational class:	Text		
Field size:	50	Representational layout:	A(50)		
Obligation: Mandatory					
Data domain:					
Guide for use:	This data element should be used for only the patient's surname, but not for their Given and further 'other given name(s)' or initials.				
	The content must preserve sentence case, for example: 'Maccall' is different from 'MacCall'.				
	The text entered can include one or more spaces, an apostrophe, and / or a hyphen eg, 'Van der Valk', O'Leary, 'Vaughn-Jones'.				
Verification rules:					

#### 2.5 Date of Birth

Definition:	The date on which the person was born		
Source standards:			
Data type:	Date	Representational class:	Full date
Field size:	8	Representational layout:	CCYY[MM[DD]]
Obligation:	Mandatory		
Data domain:	Valid date		
Guide for use:		birth (year, month and day) must own, the month and day are cond	
Verification rules:			

#### 2.6 Sex

Definition:	The person's biological sex			
Source standards:				
Data type:	Alphabetic		Representational class:	Code
Field size:	1		Representational layout:	A
Data domain:	Value	Meaning		
	F	Female		
	I	Indeterminate		
	M	M Male		
	U Unknown			
Obligation:	Manda	tory		
Guide for use:				
Verification rules:				

## 2.7 Address Line 1

Definition:	The first line of the address at which a healthcare user has been, or plans to be, living at for 3 months or more. (Statistics NZ definition of 'usually resident'.)				
Source standards:					
Data type:	Alphanumeric Representational class: Text				
Field size:	30 Representational layout: A(30)				
Obligation:	Conditional. Mandatory if Address Line 2 is blank – otherwise optional				
Data domain:	Free text				
Guide for use:					
Verification rules:	Address Line 1	and Address Line 2 can not both	be blank		

#### 2.8 Address Line 2

Definition:	The second line of the address at which a healthcare user has been, or plans to be, living at for 3 months or more. (Statistics NZ definition of 'usually resident'.)				
Source standards:					
Data type:	Alphanumeric Representational class: Text				
Field size:	30 Representational layout: A(30)				
Obligation:	Conditional. Mandatory if Address Line 1 is blank – otherwise optional				
Data domain:	Free text				
Guide for use:					
Verification rules:	Address Line 1	and Address Line 2 cannot both	be blank		

## 2.9 Address Suburb

Definition:	The third line of the address representing the suburb					
Source standards:						
Data type:	Alphanumeric	Representational class:	Text			
Field size:	30	30 Representational layout: A(30)				
Obligation:	Conditional. Mandatory if Address City/Town is blank – otherwise optional					
Data domain:	Free text					
Guide for use:						
Verification rules:	Address Suburb	Address Suburb and City/town cannot both be blank				

## 2.10 Address City/Town

Definition:	The fourth line of the address, representing the city, town or region. Either the third or the fourth line of the address is mandatory					
Source standards:						
Data type:	Alphanumeric	Alphanumeric Representational class: Text				
Field size:	30	30 Representational layout: A(30)				
Obligation:	Conditional. Mandatory if Address Suburb is blank – otherwise optional					
Data domain:	Free text					
Guide for use:						
Verification rules:	Address Suburb and City/town cannot both be blank					

## 2.11 Address Country/Region

Definition:	The fifth line of the address, representing the external region or country			
Source standards:				
Data type:	Alphanumeric	Representational class:	Text	
Field size:	30	Representational layout:	A(30)	
Obligation:	Optional			
Data domain:	Free text			
Guide for use:				
Verification rules:				

#### 2.12 Postcode

Definition:	The descriptor for a postal delivery area aligned with the locality, suburb or place for this address.				
Source standards:	HL7 2.5 2.A.1 AD - address				
Data type:	Alphanumeric	Alphanumeric Representational class: Code			
Field size:	12 Representational layout: AN(12)				
Obligation:	Optional				
Data domain:	NZ Post postcode file International postcodes should be recorded as provided				
Guide for use:					
Verification rules:	Data for New Zealand postcodes should be verified against the NZ Post postcode file.				

## 2.13 Ethnicity 1

Definition:  Ethnicity is the ethnic group or groups that people identify with or feel they belong to. Ethnicity is a measure of cultural affiliation, as opposed to race, ancestry, nationality or citizenship. Ethnicity is self-perceived and people can belong to more than one ethnic group.  An ethnic group is made up of people who have some or all of the following characteristics:  • a common proper name  • one or more elements of common culture that need not be specified, but may include  • religion, customs, or language  • unique community of interests, feelings and actions  • a shared sense of common origins or ancestry, and  • a common geographic origin. Māori in this report refers to the Māori ethnic group.  Source standards:  Ethnicity New Zealand Standard Classification 2005, ETHNIC05 V1.0, 01/06/2005  Data type:  Numeric  Representational class:  Code  Field size:  5  Representational layout:  N(5)  Conditional. Record if offered by patient.  Data domain:  See the Ministry of Health's Ethnicity Data Protocols for the Health and Disability Sector at <a href="http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector for a list of valid codes.">http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector for a list of valid codes.  Guide for use:  Ethnicity 1 should record the patient's first stated ethnicity. It is important to note that "first" does not refer to "preferred" – simply the first ethnicity offered by the patient.  If the patient does not offer an ethnicity, record one of the following.  Code (Level 4)  Description  94444  Don't Know  99999  Not Stated  955555  Refused to Answer  97777  Response Unidentifiable  Refer to Ethnicity Data Protocols for the Health and Disability Sector, Ministry of Health, 2004 for more guides to use.  Verification rules:</a>	<u> шинску г</u>					
one or more elements of common culture that need not be specified, but may include     religion, customs, or language     unique community of interests, feelings and actions     a shared sense of common origins or ancestry, and     a common geographic origin. Māori in this report refers to the Māori ethnic group.  Source standards:  Ethnicity New Zealand Standard Classification 2005, ETHNIC05 V1.0, 01/06/2005  Data type:  Numeric  Representational class:  Code  Field size:  5  Representational layout:  N(5)  Obligation:  Conditional. Record if offered by patient.  See the Ministry of Health's Ethnicity Data Protocols for the Health and Disability Sector at http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector for a list of valid codes.  Guide for use:  Ethnicity 1 should record the patient's first stated ethnicity. It is important to note that "first" does not refer to "preferred" – simply the first ethnicity offered by the patient.  If the patient does not offer an ethnicity, record one of the following.  Code  (Level 4)  Description  94444  Don't Know  99999  Not Stated  95555  Refused to Answer  97777  Response Unidentifiable  Refer to Ethnicity Data Protocols for the Health and Disability Sector, Ministry of Health, 2004 for more guides to use.	Definition:	belong to. Ethnicity is a measure of cultural affiliation, as opposed to race, ancestry, nationality or citizenship. Ethnicity is self-perceived and people can belong to more than one ethnic group.  An ethnic group is made up of people who have some or all of the following				
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Obligation:  Conditional. Record if offered by patient.  See the Ministry of Health's Ethnicity Data Protocols for the Health and Disability Sector at <a href="http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector">http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector</a> for a list of valid codes.  Ethnicity 1 should record the patient's first stated ethnicity. It is important to note that "first" does not refer to "preferred" – simply the first ethnicity offered by the patient.  If the patient does not offer an ethnicity, record one of the following.  Code (Level 4) Description  94444 Don't Know  99999 Not Stated  95555 Refused to Answer  97777 Response Unidentifiable  Refer to Ethnicity Data Protocols for the Health and Disability Sector, Ministry of Health, 2004 for more guides to use.	Data type:	Numeric Representational class: Code				
Data domain:  See the Ministry of Health's Ethnicity Data Protocols for the Health and Disability Sector at <a href="http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector">http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector</a> for a list of valid codes.  Ethnicity 1 should record the patient's first stated ethnicity. It is important to note that "first" does not refer to "preferred" – simply the first ethnicity offered by the patient.  If the patient does not offer an ethnicity, record one of the following.  Code (Level 4) Description  94444 Don't Know  99999 Not Stated  95555 Refused to Answer  97777 Response Unidentifiable  Refer to Ethnicity Data Protocols for the Health and Disability Sector, Ministry of Health, 2004 for more guides to use.	Field size:	5 Representational layout: N(5)				
Disability Sector at <a href="http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector">http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector</a> for a list of valid codes.  Ethnicity 1 should record the patient's first stated ethnicity. It is important to note that "first" does not refer to "preferred" – simply the first ethnicity offered by the patient.  If the patient does not offer an ethnicity, record one of the following.  Code (Level 4) Description  94444 Don't Know  99999 Not Stated  95555 Refused to Answer  97777 Response Unidentifiable  Refer to Ethnicity Data Protocols for the Health and Disability Sector, Ministry of Health, 2004 for more guides to use.	Obligation:	Conditional. Record if offered by patient.				
note that "first" does not refer to "preferred" – simply the first ethnicity offered by the patient.  If the patient does not offer an ethnicity, record one of the following.  Code (Level 4)  94444  Don't Know  99999  Not Stated  95555  Refused to Answer  97777  Response Unidentifiable  Refer to Ethnicity Data Protocols for the Health and Disability Sector, Ministry of Health, 2004 for more guides to use.	Data domain:	Disability Sector at <a href="http://www.health.govt.nz/publication/ethnicity-data-">http://www.health.govt.nz/publication/ethnicity-data-</a>				
Code (Level 4) Description  94444 Don't Know  99999 Not Stated  95555 Refused to Answer  97777 Response Unidentifiable  Refer to Ethnicity Data Protocols for the Health and Disability Sector, Ministry of Health, 2004 for more guides to use.	Guide for use:	note that "first" does not refer to "preferred" – simply the first ethnicity offered by the patient.				
(Level 4) Description  94444 Don't Know  99999 Not Stated  95555 Refused to Answer  97777 Response Unidentifiable  Refer to Ethnicity Data Protocols for the Health and Disability Sector, Ministry of Health, 2004 for more guides to use.						
99999 Not Stated 95555 Refused to Answer 97777 Response Unidentifiable  Refer to Ethnicity Data Protocols for the Health and Disability Sector, Ministry of Health, 2004 for more guides to use.						
95555 Refused to Answer 97777 Response Unidentifiable  Refer to Ethnicity Data Protocols for the Health and Disability Sector, Ministry of Health, 2004 for more guides to use.			94444	Don't Know		
97777 Response Unidentifiable  Refer to Ethnicity Data Protocols for the Health and Disability Sector, Ministry of Health, 2004 for more guides to use.		99999 Not Stated				
Refer to Ethnicity Data Protocols for the Health and Disability Sector, Ministry of Health, 2004 for more guides to use.			95555	Refused to A	nswer	
Ministry of Health, 2004 for more guides to use.		97777 Response Unidentifiable				
Verification rules:						
	Verification rules:					

## 2.14 Ethnicity 2

characteristics:  • a common proper name  • one or more elements of common culture that need not be specified, but may include  • religion, customs, or language  • unique community of interests, feelings and actions  • a shared sense of common origins or ancestry, and  • a common geographic origin. Māori in this report refers to the Māo ethnic group  Source standards:  Ethnicity New Zealand Standard Classification 2005, ETHNIC05 V1.0, 01/06/2005  Data type:  Numeric  Representational class:  Code  Field size:  5  Representational layout:  N(5)  Obligation:  Conditional. Record if second ethnicity offered by patient.  Data domain:  See the Ministry of Health's Ethnicity Data Protocols for the Health and Disability Sector at <a href="http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector">http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector</a> for a list of valid codes.  Guide for use:  Ethnicity 2 should record the patient's second stated ethnicity - the second ethnicity offered by the patient.	Definition:	Ethnicity is the ethnic group or groups that people identify with or feel they belong to. Ethnicity is a measure of cultural affiliation, as opposed to race, ancestry, nationality or citizenship. Ethnicity is self-perceived and people can belong to more than one ethnic group.				
one or more elements of common culture that need not be specified, but may include     religion, customs, or language     unique community of interests, feelings and actions     a shared sense of common origins or ancestry, and     a common geographic origin. Māori in this report refers to the Māoethnic group  Source standards:  Ethnicity New Zealand Standard Classification 2005, ETHNIC05 V1.0, 01/06/2005  Data type:  Numeric  Representational class:  Code  Field size:  5  Representational layout:  N(5)  Obligation:  Conditional. Record if second ethnicity offered by patient.  Data domain:  See the Ministry of Health's Ethnicity Data Protocols for the Health and Disability Sector at <a href="http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector">http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector</a> for a list of valid codes.  Guide for use:  Ethnicity 2 should record the patient's second stated ethnicity - the second ethnicity offered by the patient.		An ethnic group is made up of people who have some or all of the following characteristics:				
specified, but may include  religion, customs, or language  unique community of interests, feelings and actions  a shared sense of common origins or ancestry, and  a common geographic origin. Māori in this report refers to the Māorethnic group  Source standards:  Ethnicity New Zealand Standard Classification 2005, ETHNIC05 V1.0, 01/06/2005  Data type:  Numeric  Representational class:  Code  Field size:  5  Representational layout:  N(5)  Obligation:  Conditional. Record if second ethnicity offered by patient.  Data domain:  See the Ministry of Health's Ethnicity Data Protocols for the Health and Disability Sector at <a href="http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector">http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector</a> for a list of valid codes.  Guide for use:  Ethnicity 2 should record the patient's second stated ethnicity - the second ethnicity offered by the patient.		<ul><li>a comm</li></ul>	on proper name			
<ul> <li>unique community of interests, feelings and actions</li> <li>a shared sense of common origins or ancestry, and</li> <li>a common geographic origin. Māori in this report refers to the Māorethnic group</li> <li>Source standards: Ethnicity New Zealand Standard Classification 2005, ETHNIC05 V1.0, 01/06/2005</li> <li>Data type: Numeric Representational class: Code</li> <li>Field size: 5 Representational layout: N(5)</li> <li>Obligation: Conditional. Record if second ethnicity offered by patient.</li> <li>Data domain: See the Ministry of Health's Ethnicity Data Protocols for the Health and Disability Sector at <a href="http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector">http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector</a> for a list of valid codes.</li> <li>Guide for use: Ethnicity 2 should record the patient's second stated ethnicity - the second ethnicity offered by the patient.</li> </ul>				e that need not be		
<ul> <li>a shared sense of common origins or ancestry, and</li> <li>a common geographic origin. Māori in this report refers to the Māo ethnic group</li> <li>Source standards: Ethnicity New Zealand Standard Classification 2005, ETHNIC05 V1.0, 01/06/2005</li> <li>Data type: Numeric Representational class: Code</li> <li>Field size: 5 Representational layout: N(5)</li> <li>Obligation: Conditional. Record if second ethnicity offered by patient.</li> <li>Data domain: See the Ministry of Health's Ethnicity Data Protocols for the Health and Disability Sector at <a href="http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector">http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector</a> for a list of valid codes.</li> <li>Guide for use: Ethnicity 2 should record the patient's second stated ethnicity - the second ethnicity offered by the patient.</li> </ul>		<ul> <li>religion,</li> </ul>	customs, or language			
a common geographic origin. Māori in this report refers to the Māore ethnic group  Source standards: Ethnicity New Zealand Standard Classification 2005, ETHNIC05 V1.0, 01/06/2005  Data type: Numeric Representational class: Code  Field size: 5 Representational layout: N(5)  Obligation: Conditional. Record if second ethnicity offered by patient.  Data domain: See the Ministry of Health's Ethnicity Data Protocols for the Health and Disability Sector at <a href="http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector">http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector</a> for a list of valid codes.  Guide for use: Ethnicity 2 should record the patient's second stated ethnicity - the second ethnicity offered by the patient.		unique community of interests, feelings and actions				
Source standards: Ethnicity New Zealand Standard Classification 2005, ETHNIC05 V1.0, 01/06/2005  Data type: Numeric Representational class: Code  Field size: 5 Representational layout: N(5)  Obligation: Conditional. Record if second ethnicity offered by patient.  Data domain: See the Ministry of Health's Ethnicity Data Protocols for the Health and Disability Sector at <a href="http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector">http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector</a> for a list of valid codes.  Guide for use: Ethnicity 2 should record the patient's second stated ethnicity - the second ethnicity offered by the patient.		<ul> <li>a shared sense of common origins or ancestry, and</li> </ul>				
Data type:  Numeric  Representational class:  Code  Field size:  5  Representational layout:  N(5)  Obligation:  Conditional. Record if second ethnicity offered by patient.  Data domain:  See the Ministry of Health's Ethnicity Data Protocols for the Health and Disability Sector at <a href="http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector">http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector</a> for a list of valid codes.  Guide for use:  Ethnicity 2 should record the patient's second stated ethnicity - the second ethnicity offered by the patient.		<ul> <li>a common geographic origin. Māori in this report refers to the Māori ethnic group</li> </ul>				
Field size:  5 Representational layout: N(5)  Obligation: Conditional. Record if second ethnicity offered by patient.  Data domain: See the Ministry of Health's Ethnicity Data Protocols for the Health and Disability Sector at <a href="http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector">http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector</a> for a list of valid codes.  Guide for use: Ethnicity 2 should record the patient's second stated ethnicity - the second ethnicity offered by the patient.	Source standards:					
Obligation:  Conditional. Record if second ethnicity offered by patient.  See the Ministry of Health's Ethnicity Data Protocols for the Health and Disability Sector at <a href="http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector">http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector</a> for a list of valid codes.  Guide for use:  Ethnicity 2 should record the patient's second stated ethnicity - the second ethnicity offered by the patient.	Data type:	Numeric Representational class: Code				
Data domain:  See the Ministry of Health's Ethnicity Data Protocols for the Health and Disability Sector at <a href="http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector">http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector</a> for a list of valid codes.  Guide for use:  Ethnicity 2 should record the patient's second stated ethnicity - the second ethnicity offered by the patient.	Field size:	5	Representational layout:	N(5)		
Disability Sector at <a href="http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector">http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector</a> for a list of valid codes.  Cuide for use:  Ethnicity 2 should record the patient's second stated ethnicity - the second ethnicity offered by the patient.	Obligation:	Conditional. Red	cord if second ethnicity offered b	y patient.		
ethnicity offered by the patient.	Data domain:	Disability Sector at <a href="http://www.health.govt.nz/publication/ethnicity-data-">http://www.health.govt.nz/publication/ethnicity-data-</a>				
	Guide for use:	Ethnicity 2 should record the patient's second stated ethnicity - the second ethnicity offered by the patient.  Refer to Ethnicity Data Protocols for the Health and Disability Sector,				
Ministry of Health, 2004 for more guides to use.						
Verification rules:	Verification rules:					

## 2.15 Ethnicity 3

Definition:	belong to. Ethni ancestry, nation	ethnic group or groups that peop city is a measure of cultural affili ality or citizenship. Ethnicity is s ore than one ethnic group.	ation, as opposed to race,		
	An ethnic group is made up of people who have some or all of the following characteristics:				
	<ul><li>a comm</li></ul>	on proper name			
		nore elements of common cultur d, but may include	e that need not be		
	<ul> <li>religion,</li> </ul>	customs, or language			
	<ul> <li>unique community of interests, feelings and actions</li> </ul>				
	<ul> <li>a shared sense of common origins or ancestry, and</li> </ul>				
	<ul> <li>a common geographic origin. Māori in this report refers to the Māori ethnic group.</li> </ul>				
Source standards:	Ethnicity New Zealand Standard Classification 2005, ETHNIC05 V1.0, 01/06/2005				
Data type:	Numeric Representational class: Code				
Field size:	5	Representational layout:	N(5)		
Obligation:	Conditional. Red	cord if third ethnicity offered by p	patient.		
Data domain:	See the Ministry of Health's Ethnicity Data Protocols for the Health and Disability Sector at <a href="http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector">http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector</a> for a list of valid codes.				
Guide for use:	Ethnicity 3 should record the patient's third stated ethnicity - the third ethnicity offered by the patient.				
	Refer to Ethnicity Data Protocols for the Health and Disability Sector, Ministry of Health, 2004 for more guides to use.				
Verification rules:					

## 2.16 Ethnicity 4

Definition:	belong to. Ethnicity is a measure of cultural affiliation, as opposed to race, ancestry, nationality or citizenship. Ethnicity is self-perceived and people can belong to more than one ethnic group.  An ethnic group is made up of people who have some or all of the following characteristics:  • a common proper name  • one or more elements of common culture that need not be specified, but may include  • religion, customs, or language  • unique community of interests, feelings and actions  • a shared sense of common origins or ancestry, and  • A common geographic origin. Māori in this report refers to the Māori ethnic group.			
Source standards:	Ethnicity New Zealand Standard Classification 2005, ETHNIC05 V1.0, 01/06/2005			
Data type:	Numeric Representational class: Code			
Field size:	5	Representational layout:	N(5)	
Obligation:	Conditional. Red	cord if fourth ethnicity offered by	patient.	
Data domain:	See the Ministry of Health's Ethnicity Data Protocols for the Health and Disability Sector at <a href="http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector">http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector</a> for a list of valid codes.			
Guide for use:	Ethnicity 4 should record the patient's fourth stated ethnicity - the fourth ethnicity offered by the patient.  Refer to Ethnicity Data Protocols for the Health and Disability Sector, Ministry of Health, 2004 for more guides to use.			
Verification rules:				

## 2.17 Ethnicity 5

1	Ethnicity is the ethnic group or groups that people identify with or feel they belong to. Ethnicity is a measure of cultural affiliation, as opposed to race, ancestry, nationality or citizenship. Ethnicity is self-perceived and people				
	can belong to more than one ethnic group.  An ethnic group is made up of people who have some or all of the following characteristics:				
		on proper name			
	<ul> <li>one or m</li> </ul>	nore elements of common cultur d, but may include	e that need not be		
	<ul> <li>religion,</li> </ul>	customs, or language			
	<ul> <li>unique community of interests, feelings and actions</li> </ul>				
	<ul> <li>a shared sense of common origins or ancestry, and</li> </ul>				
	<ul> <li>a common geographic origin. Māori in this report refers to the Māori ethnic group.</li> </ul>				
Source standards:	Ethnicity New Zealand Standard Classification 2005, ETHNIC05 V1.0, 01/06/2005				
Data type:	Numeric Representational class: Code				
Field size:	5	Representational layout:	N(5)		
Obligation:	Conditional. Red	cord if fifth ethnicity offered by pa	atient.		
Data domain:	See the Ministry of Health's Ethnicity Data Protocols for the Health and Disability Sector at <a href="http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector">http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector</a> for a list of valid codes.				
Guide for use:	Ethnicity 5 should record the patient's fifth stated ethnicity - the fifth ethnicity offered by the patient.				
	Refer to Ethnicity Data Protocols for the Health and Disability Sector, Ministry of Health, 2004 for more guides to use.				
Verification rules:					

## 2.18 Ethnicity 6

-					
Definition:	Ethnicity is the ethnic group or groups that people identify with or feel they belong to. Ethnicity is a measure of cultural affiliation, as opposed to race, ancestry, nationality or citizenship. Ethnicity is self-perceived and people can belong to more than one ethnic group.  An ethnic group is made up of people who have some or all of the following				
	characteristics:				
	<ul> <li>a comm</li> </ul>	on proper name			
		nore elements of common cultured, but may include	e that need not be		
	<ul> <li>religion,</li> </ul>	customs, or language			
	<ul> <li>unique community of interests, feelings and actions</li> </ul>				
	<ul> <li>a shared sense of common origins or ancestry, and</li> </ul>				
	<ul> <li>a common geographic origin. Māori in this report refers to the Māori ethnic group.</li> </ul>				
Source standards:	Ethnicity New Zealand Standard Classification 2005, ETHNIC05 V1.0, 01/06/2005				
Data type:	Numeric Representational class: Code				
Field size:	5	Representational layout:	N(5)		
Obligation:	Conditional. Red	cord if sixth ethnicity offered by p	patient.		
Data domain:	See the Ministry of Health's Ethnicity Data Protocols for the Health and Disability Sector at <a href="http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector">http://www.health.govt.nz/publication/ethnicity-data-protocols-health-and-disability-sector</a> for a list of valid codes.				
Guide for use:	Ethnicity 6 should record the patient's sixth stated ethnicity - the sixth ethnicity offered by the patient.				
		ty Data Protocols for the Health a th, 2004 for more guides to use.	and Disability Sector,		
Verification rules:					

#### 2.19 Place of Death

Definition:	The location of the patient at their death.				
Source standards:					
Data type:	Numeric		Representational class:	Code	
Field size:	3		Representational layout:	N(3)	
Obligation:	Conditiona	al. Red	cord if the patient is known to be	deceased	
Data domain:	Value Meaning				
	7 Correctional Facility				
	3	Hosp	lospice Inpatient Unit		
	4 Priva		Private Hospital		
	1	Priva	te residence (including unit in re	etirement village)	
	5	Publi	c Hospital		
	6	Resi	dential aged care, high level care	e (hospital level care)	
	Residential aged care, low level care (level 2 rest home)				
	99 Other				
Guide for use:	Record if the patient is known to be deceased				
Verification rules:					

#### 2.20 Date of Death

Definition:	The date on which the patient died. Sourced from Births, Deaths and Marriages.				
Source standards:	HL7 v2.4 DT – c	date			
Data type:	Date	Representational class:	Full date		
Field size:	8	8 Representational layout: CCYY[MM[DD]]			
Obligation:	Conditional. Record if the patient is known to be deceased and the date of death is known.				
Data domain:	Valid date				
Guide for use:	Must be on or after the Date of Birth, and before the current date. If diagnosed post mortem, the Date of Death is the Diagnosis Date.				
	The CCYY component of the date is mandatory (if known). MM is conditional (use if known). DD is conditional (use if known and MM has been recorded).				
Verification rules:	> Patient: Date	of Birth			

## 3 EPISODE OF CARE

An episode of care is a period of care when patients and their families receive services to improve their quality of life. Care of individual patients may occur in discrete episodes, which may be separated in time and location. Each episode of care will involve one or more service contacts.

The data elements for 'Episode of care' are:

- 1. Episode ID
- 2. NHI Number
- 3. Referral Date
- 4. Referral Source
- 5. Episode Start Date
- 6. Episode Start Accommodation
- 7. Episode Start Support
- 8. Proposed Model of Care
- 9. Episode End Date
- 10. Episode End Mode
- 11. Episode End Accommodation
- 12. Episode End Support
- 13. Provider Organisation
- 14. End of Life Care Plan Used
- 15. End of Life Care Plan

#### 3.1 Episode ID

Definition:	Unique identifier for this record			
Source standards:				
Data type:	Numeric	Representational class:	numeric	
Field size:	11	Representational layout:	N(11)	
Obligation:	Mandatory			
Data domain:	Number			
Guide for use:	System generated primary key for this record			
Verification rules:				

#### 3.2 NHI Number

Definition:	Unique 7-character identification number assigned to a healthcare user by the National Health Index (NHI) database.				
Source standards:	National Health	Index Data Dictionary, v5.3, July	2009		
Data type:	Alphanumeric Representational class: Text				
Field size:	7 Representational layout: AAANNNN				
Obligation:	Mandatory				
Data domain:	Valid NHI number				
Guide for use:	Foreign key to related record in the Patient entity				
Verification rules:					

#### 3.3 Referral Date

Definition:	The date the agency received a referral for this patient/client from another party for this episode of palliative care services.					
Source standards:	HL7 v2.4 DT - d	ate				
Data type:	Date	Date Representational class: Full date				
Field size:	8 Representational layout: CCYYMMDD					
Obligation:	Optional					
Data domain:	Valid date					
Guide for use:	Time may elapse between the date the referral was received and the date it was accepted but it is the date the referral was received that should be recorded for this data item					
Verification rules:	Date of referral must be: > Patient: Date of Birth					

#### 3.4 Referral Source

Definition:	Source of referral for this episode					
Source standards:			Outcomes Collaboration (PCOC) om Version 3, 2012.	, Australia, Version 2,		
Data type:	Numeri	С	Representational class:	Code		
Field size:	3		Representational layout:	N(3)		
Obligation:	Mandat	ory				
Data domain:	Value		Meaning			
	61	Comm	unity services (DHB based – Dis	strict Community Nurse)		
	40 General Practice team					
	21 Hospice palliative care service					
	12 Māori Health Services					
	20	Private	hospital			
	10	Public	Hospital			
	71	Reside	ential aged care, high level care	(hospital level care)		
	70	Reside	ential aged care, low level care (	level 2 rest home)		
	80	Self, ca	arer(s), family, friends, whānau			
	50	Specia	list private medical practitioner			
	99	Other				
Guide for use:	If unsure of the employment of the General Practitioner (GP) as the referral source, select either 70 or 71 for Residential Aged Care (eg, visit by a GP at the request of a patient at a Residential Aged Care facility, or a GP employed by a Residential Aged Care facility).					
Verification rules:						

## 3.5 Episode Start Date

Definition:	Episode Start Date is the date of the first interaction between this agency and the patient/client. If after assessment the patient is not deemed to be suitable for palliative care services in this agency, the assessment will be recorded as a Service Contact and the Episode will end.				
Source standards:	Palliative Care 0	Outcomes Collaboration (PCOC)	, Australia, Version 3, 2012		
Data type:	Date	Representational class:	Full date		
Field size:	8 Representational layout: CCYYMMDD				
Obligation:	Mandatory				
Data domain:	Valid date				
Guide for use:					
Verification rules:	Episode start date must be:				
	>= Episode of Care: Date of Referral				
	>= Patient:Date of Birth				
	<= Patient:Date of	of Death			

## 3.6 Episode Start Accommodation

Definition:	Type of usual accommodation at the commencement of the episode				
				·	
Source standards:	Palliative	Care C	Outcomes Collaboration (PCOC)	, Australia, Version 3, 2012	
Data type:	Numeric		Representational class:	Code	
Field size:	3		Representational layout:	N(3)	
Obligation:	Mandato	ry			
Data domain:	Value		Meaning		
	1	Private	residence (including unit in retir	ement village)	
	Residential aged care, low level care (level 2 rest home)				
	Residential aged care, high level care (hospital level care)				
	4	Correc	tional facility		
	5	Public	hospital		
	6	Hospic	e Inpatient Unit		
	99 Other				
Guide for use:	Implementation guide: Choosing options 2 or 3 of Episode Start Accommodation should result in options 1, 2, and 3 of Episode Start Support being unavailable.				
Verification rules:					

## 3.7 Episode Start Support

Definition:	Level of support received at the commencement of the episode					
Source standards:	Palliat	tive Care	Outcomes Collaborati	on (PCOC)	, Australia, Version 2, 200	
Data type:	Nume	ric	Representational	class:	Code	
Field size:	3		Representational	ayout:	N(3)	
Obligation:	Manda	atory	1		L	
Data domain:		Value	Meaning			
		1	Lives alone with no c	are/support	provided	
		2	Lives with others with	no care/su	pport provided	
		3	Lives alone with exte	rnal profess	ional support	
		4	Lives with others who	provide ca	re/support	
		5	Lives with others with	external pr	ofessional support	
	6		Other arrangements			
		99	Not stated/inadequate	ely describe	ed/not applicable	
Guide for use:						
	Value and Meaning G		Guide fo	r Use		
	3 "Lives alone with external professional support"			Those who live alone but receive external professional support.		
				no live in the company of and rely on them for care or		
	4. Lives with others who provide care/support.  A patient at the sta			living in residential care art of this episode of care ave this data element 3 4		
	professional support" others but care or sit the support			no live in the company of at do not rely on them for upport. In this instance, port received is external anal support.		
	Implementation guide: Choosing options 2 or 3 of Episode Start Accommodation should result in options 1, 2, and 3 of Episode Start Support being unavailable					
Verification rules:						

## 3.8 Proposed Model of Care

Definition:	The type of care planned at the start of this episode of care				
Source standards:	Palliati	ive Care C	Outcomes Collaboration (PCOC)	, Australia, Version 2, 2006	
Data type:	Nume	ric	Representational class:	Code	
Field size:	3		Representational layout:	N(3)	
Obligation:	Mandatory				
Data domain:	Value Meaning				
	Sole care. The provider is the primary provider and has responsibility for the provision of care.				
	Shared care with another service provider(s) (cancer care, respiratory, GP, MND, community health)				
	3 Consultation/liaison with another service provider				
Guide for use:	The model of care may change during the episode but this data item is intended to reflect the type of care planned at the start of the episode.				
Verification rules:					

# 3.9 Episode End Date

Definition:	The date of episode end				
Source standards:	Palliative Care C	Outcomes Collaboration (PCOC)	, Australia, Version 3, 2012		
Data type:	Date	Representational class:	Full date		
Field size:	8	Representational layout:	CCYYMMDD		
Obligation:	Optional				
Data domain:	Valid date – the date of discharge or transfer or the date of death where grief or bereavement counselling is not immediately required. If grief or bereavement counselling is subsequently identified a new episode of care will need to be established.				
Guide for use:	It is important that Episode End Date is recorded in the same way wherever it is recorded. For that reason, Episode End Date should be recorded as the later of Date of Discharge, Date of Transfer, Date of Death (where grief or bereavement counselling is not immediately required).				
	Services provided after a patient's death (e.g. grief counselling) should be recorded within a new Episode of Care where they have been provided some time after a patient's death.				
	Where the Episode of Care was started after the patient's death, the Episode End Date should be recorded as the date of the last Service Contact for that Episode of Care.				
Verification rules:	>= Episode of Ca	re: Episode Start Date			

## 3.10 Episode End Mode

Definition:	How this episode ended.				
Source standards:	Palliative	Care C	Outcomes Collaboration (PCOC)	, Australia, Version 3, 2012	
Data type:	Numeric		Representational class:	Code	
Field size:	3		Representational layout:	N(3)	
Obligation:	Condition	nal – ma	andatory if Episode End Date pre	esent	
Data domain:	Value Meaning				
	11 Discharged				
	13 Deceased				
	14 Transferred to other palliative care service				
	99 Other				
Guide for use:	Implementation guide: Choosing option 13 should result in all options of Episode End Accommodation being unavailable.				
Verification rules:					

# 3.11 Episode End Accommodation

Definition:	Type of usual accommodation at episode end.					
Source standards:	Palliative	Care C	Outcomes Collaboration (PCOC)	, Australia, Version 3, 2012		
Data type:	Numeric		Representational class:	Code		
Field size:	3		Representational layout:	N(3)		
Obligation:	Condition	nal – m	andatory if Episode End Date pre	esent		
Data domain:	Value Meaning					
	1	Private	residence (including unit in retire	ement village)		
	2	Reside	ential aged care, low level care (le	evel 2 rest home)		
	3	Reside	ential aged care, high level care (	hospital level care)		
	4	4 Correctional facility				
	99	Other				
Guide for use:	Implementation guide: Choosing options 2 or 3 of Episode End Accommodation should result in options 1, 2, and 3 of Episode End Support being unavailable.					
Verification rules:						

## 3.12 Episode End Support

Definition:	Level of support received at episode end.					
Source standards:	Palliative Care Outcomes Collaboration (PCOC), Australia, Version 2, 2006					
		Cale	T		Г	
Data type:	Numeric		Representational of	lass:	Code	
Field size:	3		Representational la	ayout:	N(3)	
Obligation:	Condition	nal – m	andatory if Episode E	nd Date pre	esent	
Data domain:	Value			Meaning		
	1		alone with no care/su	•		
	2		with others with no ca		provided	
	3		alone with external su			
	4		with others who provi		• • • • • • • • • • • • • • • • • • • •	
	5		with others with exter	nal suppor	t	
	6		arrangements			
	99	Not s	tated/inadequately de	scribed/not	t applicable	
Guide for use:						
	Value and Meaning		aning	Guide fo	r Use	
	3 "Lives professi		with external upport"		no live alone but receive professional support.	
	4 "Lives with others who provide care/support"				no live in the company of and rely on them for care or	
	4. Lives with others who provide care/support.  A patient living in resider at the start of this episod should have this data element as 4.			art of this episode of care ave this data element		
	professional support" ot ca			others bu care or so the support	no live in the company of at do not rely on them for upport. In this instance, port received is external anal support.	
	Accomm	Implementation guide: Choosing options 2 or 3 of Episode End Accommodation should result in options 1, 2, and 3 of Episode End Support being unavailable.				
Verification rules:						

## 3.13 Provider Organisation

Definition:	A code that uniquely identifies a healthcare facility.  A healthcare facility is a place, which may be a permanent, temporary, or mobile structure that healthcare users attend or are resident in for the primary purpose of receiving healthcare or disability support services. This definition excludes supervised hostels, halfway houses, staff residences, and rest homes where the rest home is the patient's usual place of residence.				
Source standards:	N/A				
Data type:	Alphanumeric Representational class: Code				
Field size:	6 Representational layout: FXXNNN				
Obligation:	Mandatory				
Data domain:	Validated against the Health Practitioner Index (HPI) Data Set				
Guide for use:	F is a constant prefix. X is either an alpha or a numeric.  The Facility Identifier is assigned by the HPI system at the time that the facility record in the HPI is created.				
Verification rules:					

## 3.14 End of Life Care Plan Used

Definition:	Indicates whether an End of Life care plan was used				
Source standards:	N/A				
Data type:	Boolean	Representational class:	N/A		
Field size:	1	Representational layout:	Y/N		
Obligation:	Mandatory				
Data domain:					
Guide for use:	Y (Yes/True) if an End of Life Care Plan was used				
	N (No/False) if an End of Life Care Plan was not used				
Verification rules:					

#### 3.15 End of Life Care Plan

Definition:	Name and/or description of the End of Life care plan used					
Source standards:						
Data type:	Numeric		Representational class:	Code		
Field size:	3		Representational layout:	N(3)		
Obligation:	Mandato	Mandatory if "End of Life Care Plan Used" is set to Yes/True				
Data domain:	Value Meaning					
	Liverpool care pathway for the dying NZ adaptation http://www.lcpnz.org.nz/pages/home/					
	99 Other					
Guide for use:	Should be completed if "End of life care plan used" is set to True					
Verification rules:	Available	only if	the "End of Life Care Plan Used	" is set to True		

## 4 SERVICE CONTACT

Service contacts are services that are provided to, or on behalf of, the patient and/or their carer(s)/family/friends, or whānau that result in a dated entry being made in the client record, except where the service is primarily of an administrative nature (for example, making an appointment on behalf of a client). A palliative care client may receive more than one service contact per day, and may receive different types of assistance within one service contact. The types of care provided at a service contact may, for example, include medical care, nursing care and spiritual care. It is not intended that the burden of collection exceeds the value of collection, so record only those contacts that have value as part the clinical and service record.

The data elements for 'Service contact' are:

- 1. Service Contact ID
- 2. Episode ID
- 3. Service Contact Start Date
- 4. Recipient Type
- 5. Delivery Setting
- 6. Contact Method
- 7. Service Contact End Date

#### 4.1 Service Contact ID

Definition:	Unique identifier for this record				
Source standards:					
Data type:	Numeric	Representational class:	Number		
Field size:	11	Representational layout:	N(11)		
Obligation:	Mandatory				
Data domain:	Number				
Guide for use:	System generated primary key for this record				
Verification rules:					

#### 4.2 Episode ID

Definition:	The identifier for the episode of care record to which this service contact relates				
Source standards:					
Data type:	Numeric	Representational class:	Number		
Field size:	11	Representational layout:	N(11)		
Obligation:	Mandatory				
Data domain:	Number				
Guide for use:	Foreign key to related record in the Episode of Care entity				
Verification rules:					

#### 4.3 Service Contact Start Date

Definition:	The date the contact started				
Source standards:	Australian Institu	ute of Health and Welfare (AIHW	), Australia, 2007		
Data type:	Date	Representational class:	Full date		
Field size:	8	8 Representational layout: CCYYMMDD			
Obligation:	Mandatory				
Data domain:	Valid date				
Guide for use:					
Verification rules:	This field must be:				
	>= Episode of Care: Episode Start Date, and <= Episode of Care: Episode End Date				

# 4.4 Recipient Type

Definition:	Categorisation of the recipient. It is not only the patient who may receive a service in this context					
Source standards:	Australiar	n Institu	ute of Health and Welfare (AIHW	), Australia, 2007		
Data type:	Numeric		Representational class:	Code		
Field size:	3		Representational layout:	N(3)		
Obligation:	Mandator	у				
Data domain:	Value Meaning					
	1	Patie	nt			
	2	Patier	nt and carer(s), family, friends, w	hānau		
	3	Carer	(s), family, friends, whānau			
	4	Other	professional(s)/service provider	(s) only		
	5	Other	recipient			
	99	Unkn	own			
Guide for use:	Where one care provider interacts with another regarding the care of a patient, 4 "Other professional(s)/service provider(s) only" should be selected as the Recipient Type					
Verification rules:				·		

## 4.5 Delivery Setting

Definition:	The setting in which the service contact took place.				
Source standards:	Australiar	n Institu	ute of Health and Welfare (AIHW	/), Australia, 2007	
Data type:	Numeric		Representational class:	Code	
Field size:	3		Representational layout:	N(3)	
Obligation:	Mandator	у			
Data domain:	Value		Meaning		
	12	Day A	ctivities programmes		
	11	Corre	ctional Facility		
	3 Hospice inpatient unit				
	4 Hospice outpatient clinic				
	7	Not a	pplicable (patient/client not pres	ent at service contact)	
	6	Private hospital inpatient unit			
	9	Private hospital outpatient clinic			
	1	Privat	Private residence		
	5	Public	hospital inpatient unit		
	8	Public	hospital outpatient clinic		
	10	Resid	ential aged care, high level care	e (hospital level care)	
	2	Resid	ential aged care, low level care	(level 2 rest home)	
	99	Other			
Guide for use:	Where one care provider interacts with another regarding the care of a patient other than with the patient, select 7 "Not applicable (patient/ client not present at service contact)"				
Verification rules:					

#### 4.6 Contact Method

Definition:	The way in which the service contact took place						
Source standards:	Australiar	n Institu	ute of Health and Welfare (AIHW	), Australia, 2007			
Data type:	Numeric		Representational class:	Code			
Field size:	3		Representational layout:	N(3)			
Obligation:	Mandator	Mandatory					
Data domain:	Value Meaning						
	1	1 Face-to-face					
	2	Telep	hone				
	3	Writte	en (including email, txt)				
	4	Tele/\	video/web conference				
	99	99 Other					
Guide for use:							
Verification rules:							

#### 4.7 Service Contact End Date

Definition:	The date the contact ended				
Source standards:	Australian Institu	ute of Health and Welfare (AIHW	), Australia, 2007		
Data type:	Date	Date Representational class: Full date			
Field size:	8	Representational layout:	CCYYMMDD		
Obligation:	Optional				
Data domain:	Valid date				
Guide for use:					
Verification rules:	This field must be:				
	>= Episode of Care: Episode Start Date, and				
	<= Episode of Care: Episode End Date				

## 5 DIAGNOSIS

The data record Diagnosis contains details of diagnoses. It should include the principal diagnosis and any clinically relevant additional diagnoses.

The data elements for 'Diagnosis' are:

- 1. Diagnosis ID
- 2. Episode ID
- 3. Diagnosis
- 4. Principal Diagnosis

#### 5.1 Diagnosis ID

Definition:	Unique identifier for this record		
Source standards:			
Data type:	Numeric	Representational class:	Number
Field size:	11	Representational layout:	N(11)
Obligation:	Mandatory		
Data domain:	Number		
Guide for use:	System gene	rated primary key for this record	
Verification rules:			

#### 5.2 Episode ID

Definition:	The identifier for the episode of care record to which this diagnosis relates		
Source standards:			
Data type:	Numeric	Representational class:	Number
Field size:	11	Representational layout:	N(11)
Obligation:	Mandatory		
Data domain:	Number		
Guide for use:	Foreign key to related record in the Episode of Care entity		
Verification rules:			

## 5.3 Diagnosis

Definition:	•	linically relevant to the patient's can whether this diagnosis is the pringnosis.	
Source standards:	Palliative Car	e Outcomes Collaboration (PCOC	C), Australia, Version 3, 2012
Data type:	Numeric	Representational class:	Code
Field size:	3	Representational layout:	N(3)
Obligation:	Mandatory		
Data domain:	Value	Meani	ing
	206	Alzheimer's Dementia	
	101	Cancer - Bone and Soft Tissue	
	102	Cancer - Breast	
	103	Cancer – CNS	
	104	Cancer - Colorectal	
	112	Cancer - Gynaecological	
	106	Cancer - Haematological	
	107	Cancer - Head and Neck	
	108	Cancer – Lung	
	113	Cancer - Melanoma / Skin	
	105	Cancer - Other GIT	
	180	Cancer - Other Primary Malign	ancy
	111	Cancer - Other Urological Malignancy	
	109	Cancer - Pancreas	
	110	Cancer - Prostate	
	114	Cancer - Unknown Primary	
	201	Cardiovascular Disease	
	211	Diabetes and its complications	
	203	End Stage Kidney Disease (Re	enal Disease)
	210	End Stage Liver Disease (Hepa	atic disease)
	202	HIV/AIDS	·
	100	Malignant – not further defined	
	205	Motor Neurone Disease	
	213	Multi-organ Failure	
	200	Non Malignant – not further de	fined
	207	Other Dementia	
	208	Other Neurological Disease	
	280	Other non-malignancy	
	209	Respiratory Disease	
	212	Sepsis	
	204	Stroke	
	999	Unknown	
Guide for use:	in this data sp	eed to record an ICD-10 or SNON pecification. Should there be a new petither ICD-10 or SNOMED-CT a	ed, these classifications can
Verification rules:			

# 5.4 Principal Diagnosis

Definition:	Indicates whether a diagnosis was the principal diagnosis. The Principal Diagnosis is the broad diagnostic group established after study to be mainly responsible for occasioning the patient's episode of care		
Source standards:	N/A		
Data type:	Boolean	Representational class:	N/A
Field size:	1	Representational layout:	Y/N
Obligation:	Mandatory		
Data domain:			
Guide for use:	Yes (Y) if the diagnosis was the principal diagnosis No (N) if the diagnosis was an additional diagnosis.		
Verification rules:			

# **6 CONTACT PURPOSE**

The data record Contact Purpose contains the purpose descriptions applicable to the related Service Contact record.

The data elements for 'Contact Purpose' are:

- 1. Contact Purpose ID
- 2. Service Contact ID
- 3. Contact Purpose

#### 6.1 Contact Purpose ID

Definition:	Unique identifier for this record		
Source standards:			
Data type:	Numeric	Representational class:	Number
Field size:	11	Representational layout:	N(11)
Obligation:	Mandatory		
Data domain:	Number		
Guide for use:	System generated primary key for this record		
Verification rules:			

#### 6.2 Service Contact ID

Definition:	The identifier for Service Contact record to which this Contact Purpose relates			
Source standards:				
Data type:	Numeric	Representational class:	Number	
Field size:	11	Representational layout:	N(11)	
Obligation:	Mandatory	Mandatory		
Data domain:	Number	Number		
Guide for use:	Foreign key to related record in the Service Contact entity			
Verification rules:				

## 6.3 Contact Purpose

Definition:	The purpose of the Service Contact record to which this Contact Purpose record relates				
Source standards:	Australian Institute of Health and Welfare (AIHW), Australia, 2007				
Data type:	Numeric		Representational class:	Code	
Field size:	3		Representational layout:	N(3)	
Obligation:	Mandatory				
Data domain:	Value		Meaning		
	3	Cas	e management and/or care coor	dination	
	2	Clin	ical care		
	1	Con	prehensive assessment		
	18	Day	activities programmes		
	12	Edu	cation of the patient and family/v	vhānau	
	13	Family/ whānau meeting			
	9	Grie	f and loss support		
	14	Inpa	tient admission		
	16	Inpa	tient discharge		
	15	Mult	i-disciplinary review		
	5 Pers		Personal care		
	10	Psycho-emotional support Social support			
	6				
	4	Spir	itual care or support		
	98	Othe	er		
	99	Not	stated		
Guide for use:			f this data item should permit mus more than one purpose.	ultiple items to be selected	
	Where a family meeting has taken place and multiple providers were present, record as one service contact (with multiple providers recorded)				
			ry meeting should not be assume ensive assessment is selected. I		
	Refer to App in this data of		x B – Contact Purpose for more in.	detail of each of the values	
Verification rules:					

# **7 PROVIDER OCCUPATION**

The data record Provider Occupation contains the occupation descriptions of the providers who participated in the related Service Contact record.

The data elements for 'Provider Occupation' are:

- 1. Provider Occupation ID
- 2. Service Contact ID
- 3. Provider Occupation

#### 7.1 Provider Occupation ID

Definition:	Unique identifier for this record		
Source standards:			
Data type:	Numeric	Representational class:	Number
Field size:	11	Representational layout:	N(11)
Obligation:	Mandatory		
Data domain:	Number		
Guide for use:	System gene	rated primary key for this record	
Verification rules:			

#### 7.2 Service Contact ID

Definition:	The identifier for the Service Contact record to which this Provider Occupation record relates		
Source standards:			
Data type:	Numeric	Representational class:	Number
Field size:	11	Representational layout:	N(11)
Obligation:	Mandatory		
Data domain:	Number		
Guide for use:	Foreign key to related record in the Service Contact entity		
Verification rules:			

# 7.3 Provider Occupation

Definition:	The occupation of the Service Contact provider			
Source standards:	Australian	Australian Institute of Health and Welfare (AIHW), Australia, 2007		
Data type:	Numeric		Representational class:	Code
Field size:	3		Representational layout:	N(3)
Obligation:	Mandatory	,		
Data domain:	Value		Meaning	
	19	Com	plementary therapist	
	12	Dieti	cian	
	6	Grie	/Bereavement counsellor	
	14	Māo	ri health worker	
	1	Med	ical practitioner	
	3	Nurs	e	
	20	Nurs	e practitioner	
	9	Оссі	upational therapist	
	16	Othe	r counsellor	
	15	Personal care assistant/nurse assistant/ health care as		ant/ health care assistant
	18	18 Pharmacist		
	8	, , , , , , , , , , , , , , , , , , , ,		
	13	Podi	atrist	
	7	Psyc	chologist	
	11	Soci	al worker	
	10	Spe	ech therapist	
	5	Spiri	tual carer	
	17	Volu	nteer	
	99	Othe	er occupation	
Guide for use:	Implementation of this data item should permit multiple items to be selected where more than one provider is involved in the Service Contact.			
	Where one care provider interacts with another regarding the care of a patient, 4 "Other professional(s)/service provider(s) only" should be selected as the Service Contact: Recipient Type			
Verification rules:				

# **APPENDIX A - GLOSSARY**

Term	Description
AIHW	Australian Institute of Health and Welfare
METeOR	An application maintained by the Australian Institute of Health and Welfare where metadata is stored, managed and disseminated.
NHI	National Health Index – unique identifier for NZ health care users
PCOC	Palliative Care Outcomes Collaboration

# **APPENDIX B - CONTACT PURPOSE**

Value	Meaning
1	Comprehensive assessment
	The needs, strengths, understandings and expectations of the patient, their caregiver/s and family/whānau are documented and reflected upon in the assessment. This incorporates the physical, spiritual, social and emotional parameters. Services that are appropriate to the level/needs of care for the patient/family/whānau are offered and explained.
2	Clinical care The provision of medical and nursing care according to the assessed care requirements of the patient.
3	Case management and/or care coordination
	Includes, but not limited to, case conference activities or discussion/review of a case between two or more service providers, liaison with, and referral to other service providers, and communication with patient and/or family/whānau.
4	Spiritual care or support
	Refers to attending to spiritual matters of patient and family/whānau including but not limited to beliefs, meaning, identity and hope.
5	Personal care
	Refers to assistance with daily self-care tasks such as but not limited to eating, bathing, toileting and grooming, transferring in and out of bed
6	Social support
	Refers to the assessment, discussion and/or liaison with other services in order to address matters including but not limited to income, benefits, home help eligibility, and the enabling of independence of the patient or family/whānau.
9	Grief and loss support
	Emotional and spiritual support focussed on loss and grief includes the patient, the caregiver/s and family/whānau. This may begin when a life limiting illness is diagnosed. On-going support based on self-identified need is offered to the caregiver/s and family.
10	Psycho-emotional support
	Concerned with the psychological and emotional well-being of the patient and their family/whānau including, but not limited to issues of self-esteem, insight into and adaption to illness and its consequences, communication and impact on social functioning.
12	Education of the patient and family/whānau
	Education going beyond the normal procedural explanations given to patients and their families. Should encompass the determination of what the patients and their families wish to learn.
13	Family/whānau meeting
	Where family/ whānau as defined by the patient are invited to discuss with members of the MDT, their understanding and concerns that relate to the preceding or current clinical events, and/or the planning care needs with the expected course of the patient in mind.
14	Inpatient admission The admission of a patient to an inpatient specialist palliative care inpatient unit.
45	
15	Multi-disciplinary review  The appraisal of a patient's comprehensive assessment by the Multi-disciplinary team in order to
	develop a holistic approach to the management options available to the patient and family/whānau.
16	Inpatient discharge
	The discharge of a patient from a specialist palliative care inpatient unit.
18	Day Activities Programme
	The attendance of a patient at a Hospice/specialist palliative care day programme that may include, but not be limited to focused activities for maintaining independence, promoting well-being, providing information, therapeutic or respite care (non clinical/medical programmes).
98	<u>Other</u>

Value	Meaning
	Any contact purpose other than those listed in this table.
99	Not stated