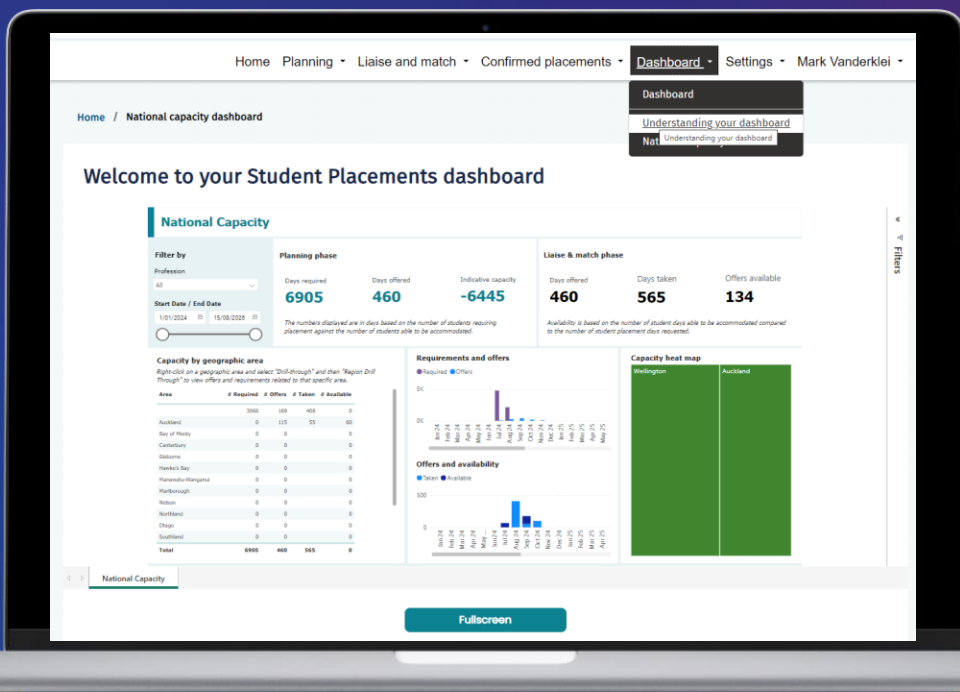


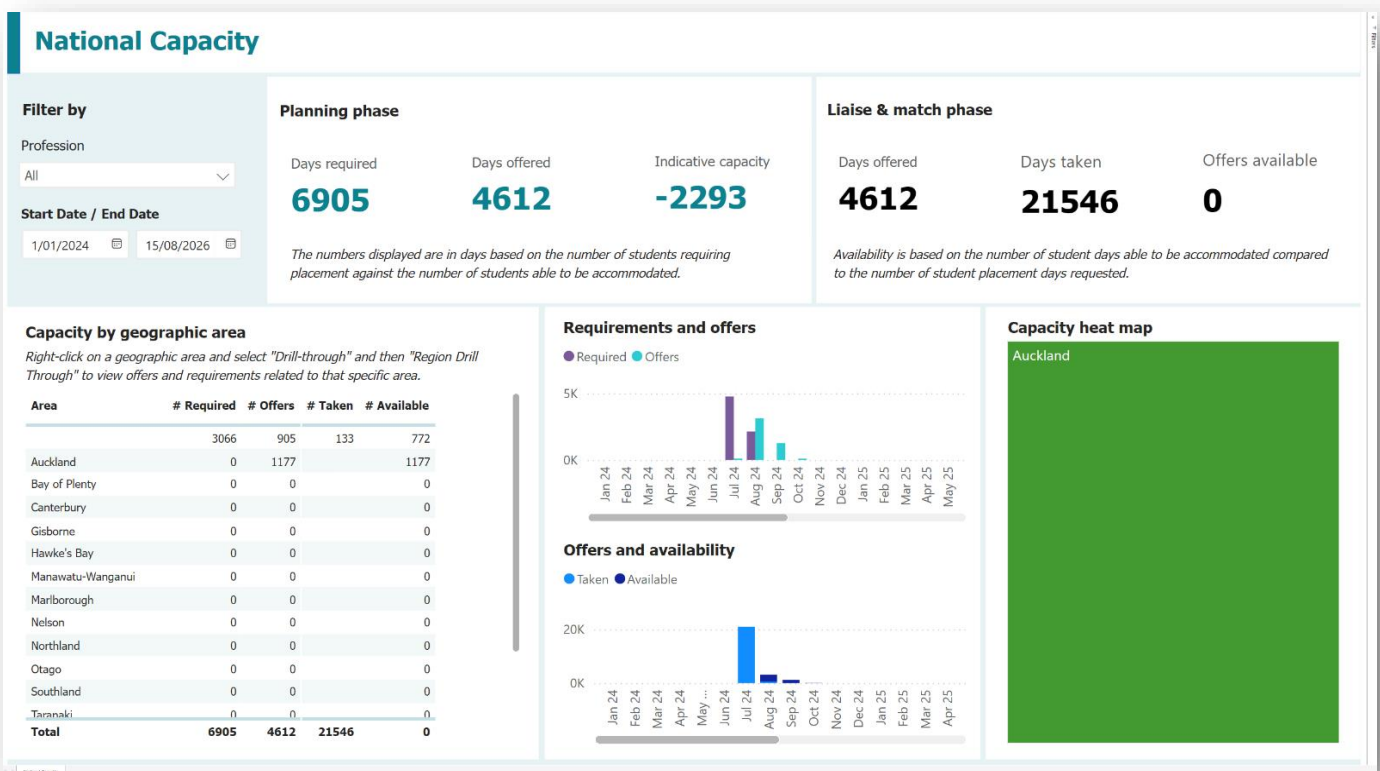
Understanding your Dashboard



Understanding your Dashboard

- Dashboard / Understanding your Dashboard

(A definition of the terms used in this guide can be found in the Key Terms at the end of this document)



NOTE: The screenshots for the dashboard have been set up with test data so this view does not show the full capabilities e.g., the Capacity heat map is all green at this stage, but this will change as more data from all over the motu is added.

Understanding your Dashboard

Understanding your dashboard

Using the Student Placements dashboard, you can get a live overview of national requirements and capacity for health student placements by profession.

You can also drill-down into geographical areas to view lists of indicative requirements published by education providers and placement offers published by health providers.

Overview by numbers

Planning phase

Days required	Days offered	Indicative capacity
6905	2592	-4313

- 'Days required' represents the total number of placement days required by students, as indicated by education providers.
- 'Days offered' represents the total number of placement days contained in placement offer periods published by health providers (based off a 5-day week) - multiplied by the maximum number of students health providers can accommodate at any given time within the offer period.
- 'Indicative capacity' represents the difference between 'days required' and 'days offered'.

Liaise & match phase

Days offered	Days taken	Days available
21500	20000	1500

- 'Days taken' represents the total number of placement days requested by education providers and approved by health providers.
- 'Days available' represents the difference between 'days offered' and 'days taken'.

These values are also displayed visually in the bar graphs 'Requirements and Offers' and 'Offers and Availability'.

Geographic areas

Area	# Required	# Offers	# Taken	# Available
	2516	470	470	0
Auckland	350	217	217	0
Bay of Plenty	0	0	0	0
Canterbury	0	0	0	0
Gisborne	0	0	0	0
Hawke's Bay	0	0	0	0
Manawatu-Wanganui	0	0	0	0
Marlborough	0	0	0	0
Nelson	0	0	0	0
Northland	0	0	0	0
Otago	0	0	0	0
Southland	0	0	0	0
Total	6905	2592	2592	0

This table represents total placement days required, offered, taken and available by geographic area.

Regional view

Right-click on an area name and select 'drill through' to see a area-specific view.

Here, you will be able to view the placement requirements and placement offers published for that specific geographic area.

Area	# Required	# Offers
	2516	470
Auckland	350	217
Bay of Plenty	0	0
Canterbury	0	0

- Copy >
- Show as a table >
- Include >
- Exclude >
- Drill through >

Region Drill Through

3

Dashboard -- Understanding your dashboard

Understanding your Dashboard

Understanding your Dashboard

The Dashboard is made up of seven different sections

1: Liaise and match – Health provider supplied information

2: Planning phase – Education provider supplier information

3: Filter by – Ability to filter by profession

NOTE: Filters can be used together or independently

4: Filter by – Start date / End date

5: Capacity by geographical area – offers and requirement by geographical area displayed numerically

6: Requirements and offers – Information displayed in graphs

7: Capacity heat map – required vs. available placements by area overlaid on a map of New Zealand (red/orange/green)

National Capacity

Filter by 3

Profession

All v

Planning phase 2

Days required Days offered Indicative capacity

6905 **460** **-6445**

The numbers displayed are in days based on the number of students requiring placement against the number of students able to be accommodated.

Liaise & match phase 1

Days offered Days taken Offers available

460 **565** **134**

Availability is based on the number of student days able to be accommodated compared to the number of student placement days requested.

Start Date / End Date 4

1/01/2024 15/08/2026

Capacity by geographic area

Right-click on a geographic area and select "Drill-through" and then "Region Drill Through" to view offers and requirements related to that specific area.

Area	# Required	# Offers	# Taken	# Available
Auckland	3066	169	408	0
Bay of Plenty	0	115	55	60
Canterbury	0	0	0	0
Gisborne	0	0	0	0
Hawke's Bay	0	0	0	0
Manawatu-Wanganui	0	0	0	0
Marlborough	0	0	0	0
Nelson	0	0	0	0
Northland	0	0	0	0
Otago	0	0	0	0
Southland	0	0	0	0
Total	6905	460	565	0

Requirements and offers

● Required ● Offers

Offers and availability

● Taken ● Available

Capacity heat map

Wellington Auckland

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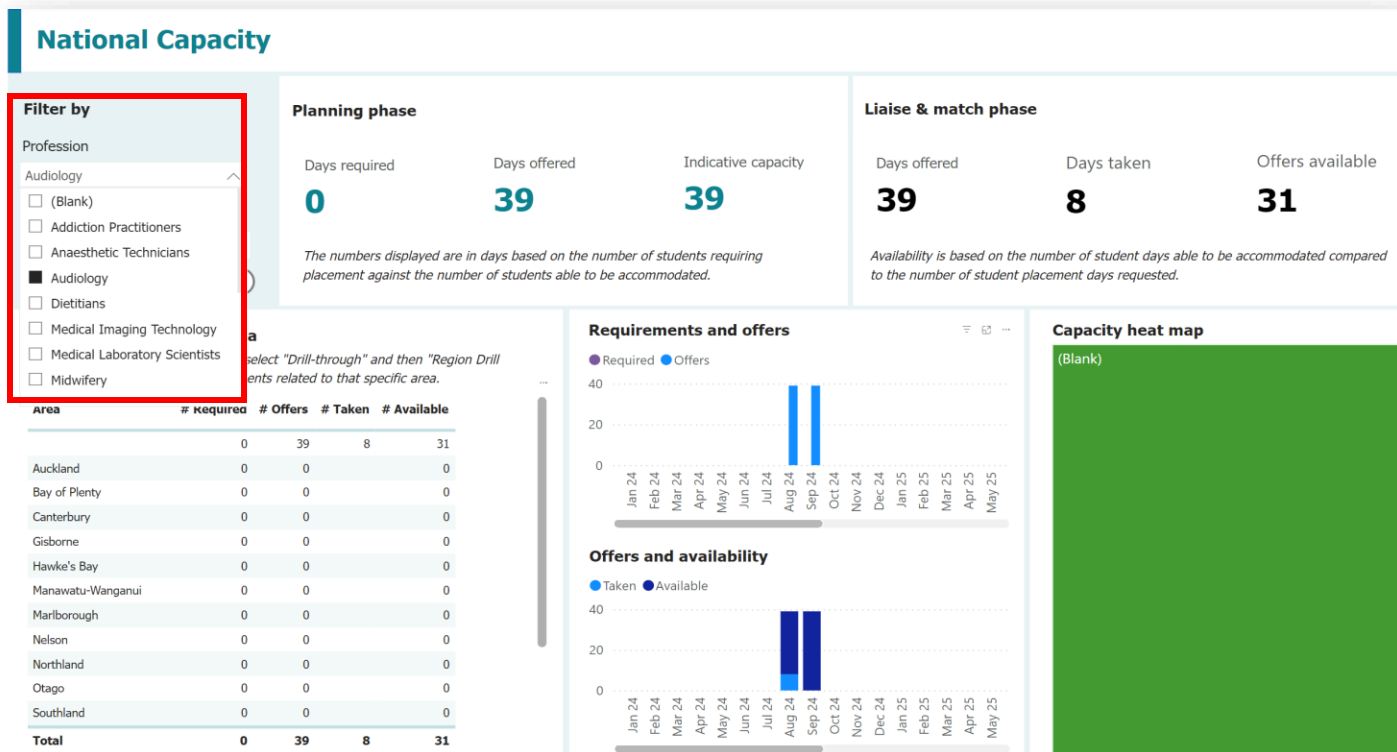
Dashboard -- Understanding your dashboard

Understanding your Dashboard

Understanding your Dashboard

The view can be filtered by **Profession**.

Once the profession/s are selected, the details displayed in all other areas will reflect the choice/s made

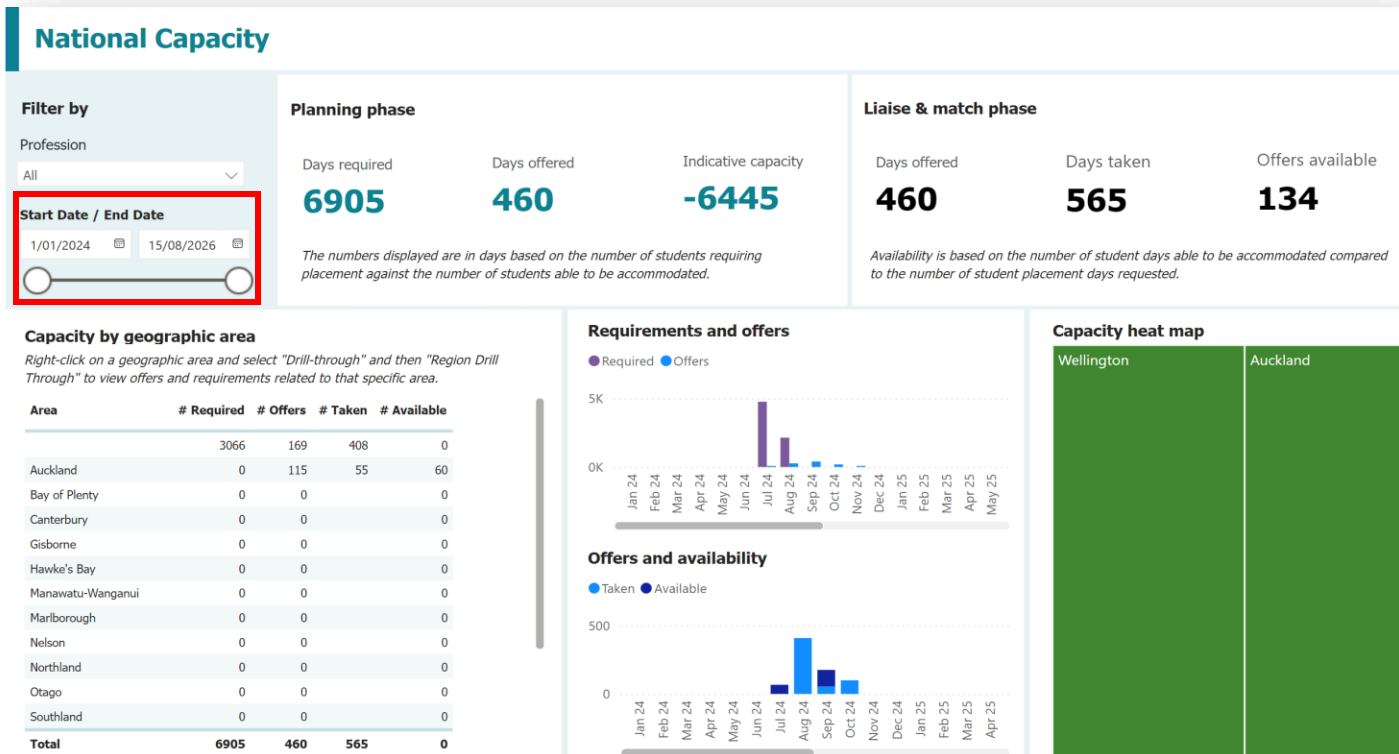


Understanding your Dashboard

The view can also be filtered by **Start** and **End** dates.

As with Profession, once the dates are selected, the details displayed in all other areas will reflect the choices made

You can select either both start and end date, or each of these individually to suit your needs



Understanding your Dashboard

If you wish to find out more information about a specific geographical area, you can either select **Show as a table** or Drill through > Region drill through.

To show as a table, In **Capacity by geographical area**, right click on the region and select **Show as table**

Capacity by geographic area

Right-click on a geographic area and select "Drill-through" and then "Region Drill Through" to view offers and requirements related to that specific area.

Area	# Required	# Offers	# Taken	# Available
	550	82	408	0
Auckland	0	0		0
Bay of Plenty	0	0		0
Canterbury	0	0		0
Gisborne			Region Drill Through	0
Hawke's Bay	0	0		0
Manawatu-Wanganui	0	0		0
Marlborough	0	0		0
Nelson	0	0		0

You can view the information as a table (which at this stage shows all the information already available in the existing table and is of limited value)

< Back to report

Area	# Required	# Offers	# Taken	# Available
	3066	169	408	0
Auckland	0	115	55	60
Bay of Plenty	0	0		0
Canterbury	0	0		0
Gisborne	0	0		0
Hawke's Bay	0	0		0
Manawatu-Wanganui	0	0		0
Marlborough	0	0		0
Nelson	0	0		0
Northland	0	0		0
Otago	0	0		0
Southland	0	0		0
Taranaki	0	0		0
Tasman	0	0		0
Waikato	0	0		0
Wellington	3839	176	102	74
West Coast	0	0		0
Total	6905	460	565	0

Area	# Required	# Offers	# Taken	# Available
Auckland	3066	169	408	0
Bay of Plenty	0	115	55	60
Canterbury	0	0		0
Gisborne	0	0		0
Hawke's Bay	0	0		0
Manawatu-Wanganui	0	0		0
Marlborough	0	0		0
Nelson	0	0		0
Northland	0	0		0
Otago	0	0		0
Southland	0	0		0
Taranaki	0	0		0
Tasman	0	0		0
Waikato	0	0		0
Wellington	3839	176	102	74
West Coast	0	0		0
Total	6905	460	565	0

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Dashboard -- Understanding your dashboard

Understanding your Dashboard

Understanding your Dashboard

In **Capacity by geographical area**, right click to drill further into the information for that area

Capacity by geographic area

Right-click on a geographic area and select "Drill-through" and then "Region Drill Through" to view offers and requirements related to that specific area.

Area	# Required	# Offers	# Taken	# Available
	550	82	408	0
Auckland	0	0		0
Bay of Plenty	0	0		0
Canterbury	0	0		0
Gisborne				0
Hawke's Bay	0	0		0
Manawatu-Wanganui	0	0		0
Marlborough	0	0		0
Nelson	0	0		0

Note: A context menu is shown over the 'Gisborne' row with 'Drill through' selected and 'Region Drill Through' highlighted.

You can choose to further reduce the information displayed by filtering by **Start / End date** or filtering by **Profession**

Auckland

Filter by

Profession: All

Start Date / End Date: 4/08/2024 - 16/09/2024

Planning phase

Days required: **0**

Days offered: **115**

Indicative capacity: **115**

The numbers displayed are in days based on the number of students requiring placement against the number of students able to be accommodated.

Liaise & match phase

Days offered: **115**

Days taken: **55**

Offers available: **60**

Availability is based on the number of student days able to be accommodated compared to the number of student placement days requested.

Education provider requirements

Record ID	Education provider	Speciality	Start date	End date	# Required

Health provider offers

Record ID	Location	Clinical area	Start date	End date	# Offered
POD-001092	Health Demo Inc.	Level 6	16/09/2024	10/10/2024	17
POD-001091	Health GP	LMC brave new world	10/09/2024	26/09/2024	11
POD-001087	Health Demo Inc.	Level 6	1/09/2024	31/10/2024	43
POD-001086	Health GP	LMC brave new world	1/09/2024	1/11/2024	44
Total					115

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Dashboard -- Understanding your dashboard

Understanding your Dashboard

Understanding your Dashboard

In the drill-down view, the details of the region chosen will be displayed.

On the bottom left are Education provider requirements (with their respective ID number (EPD-000000)).

On the bottom right are the Health provider offer details (with their respective ID number (POD-000000))

NOTE: The actual requirements and offers at the bottom are for reference only. If you click on them, they will **not** take you to the record.

←
Auckland

Filter by

Profession

All ▼

Start Date / End Date

4/08/2024 📅 16/09/2024 📅

○ ○

Planning phase

Days required	Days offered	Indicative capacity
0	115	115

The numbers displayed are in days based on the number of students requiring placement against the number of students able to be accommodated.

Liase & match phase

Days offered	Days taken	Offers available
115	55	60

Availability is based on the number of student days able to be accommodated compared to the number of student placement days requested.

Education provider requirements

Record ID	Education provider	Speciality	Start date	End date	# Required

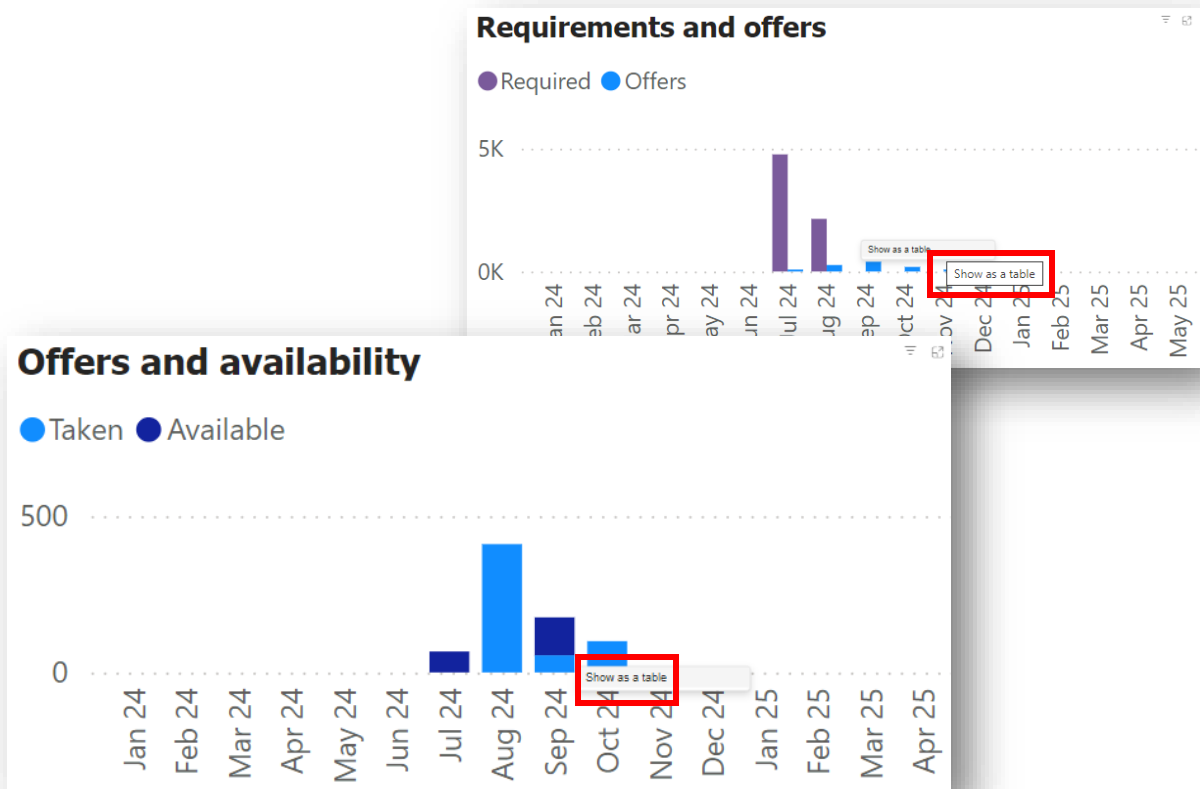
Health provider offers

Record ID	Location	Clinical area	Start date	End date	# Offered
POD-001092	Health Demo Inc.	Level 6	16/09/2024	10/10/2024	17
POD-001091	Health GP	LMC brave new world	10/09/2024	26/09/2024	11
POD-001087	Health Demo Inc.	Level 6	1/09/2024	31/10/2024	43
POD-001086	Health GP	LMC brave new world	1/09/2024	1/11/2024	44
Total					115

*Additional functionality may include the ability to link these to the actual requirements / details, but it will be dependent on future development capacity.

Understanding your Dashboard

At any stage, you can right-click on either of the graphs and select **Show as table**



A graph like the following will appear, with the actual numbers used in the graphs displayed in the bottom-left corner



Glossary of Terms

Definition of terms used in this how-to guide:

Key terms	Definitions
Days available	The difference between 'days offered' and 'days taken'.
Days required	Represents the total number of placement days required by students, as indicated by education providers
Days offered	Represents the total number of placement days contained in placement offer details published by health providers (based off a 5-day week) – multiplied by the maximum number of students health providers can accommodate at any given time within the offer period.
Days taken	The total number of placement days requested by education providers and approved by health providers
ID Codes	EPD-000000 – Placement periods required EPR-000000 – Indicative requirements SPO-000000 – Expressions of interest POD-000000 – Placement offer details ERQ-000000 – Placement offer requests
Indicative capacity	Represents the difference between 'days required' and 'days offered.'
Profession	This means the area of health the person will be training in e.g. physiotherapy.