My Practice - updating enrolments
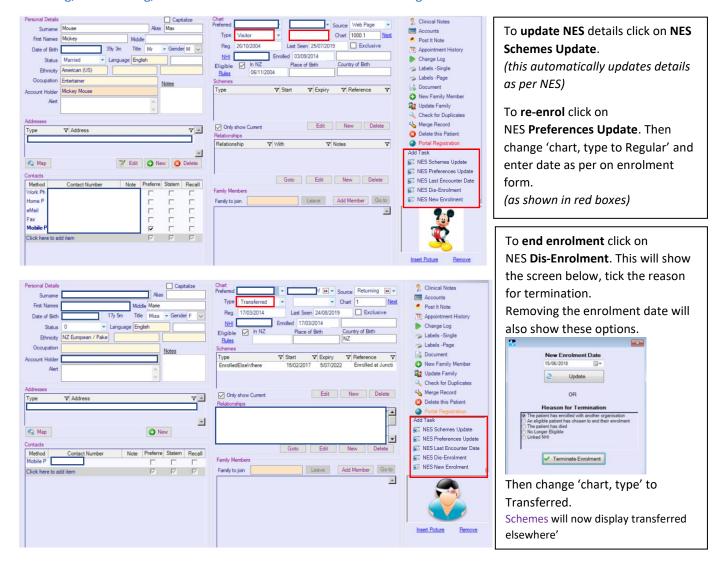
Enrolling, Re-Enrolling, and End Enrolments - can all be done through the Patient Details screen.

To **update NES** details click on **NES Schemes Update**.
(this automatically updates details as per NES)

To **re-enrol** click on NES **Preferences Update**. Then change 'chart, type to Regular' and enter date as per on enrolment form.
(as shown in red boxes)

To **end enrolment** click on NES **Dis-Enrolment**. This will show the screen below, tick the reason for termination.
Removing the enrolment date will also show these options.

Then change 'chart, type' to Transferred.
Schemes will now display transferred elsewhere'

NES-New Enrolment – this icon is new from the update in Nov 2019

When information is updated in the Patient Details screen, the patient information is updated to the NES (Update date last seen, date of enrolment etc) This happens when the Finish button is pressed, the schemes are then updated with e-enrolment/Capitation.
The new link 'NES-New Enrolment' allows users to force the update even when details are not changed or before they close the screen so that they can see the new scheme information.
This is useful in a small number of cases where the practice believes the patient should already be e-enrolled and capitated and want to see the outcome.

Most patients do not need this to be actioned.